

## **JAMES P. SMITH**

### **EDUCATION**

Doctor of the University, 2013, University of Stirling  
Ph.D., Economics, 1972, University of Chicago  
B.S., Economics, 1965, Fordham University

### **PROFESSIONAL EXPERIENCE**

1974-Present -- Senior Economist, RAND Corporation.

Dr. Smith has served as principal investigator on a number of projects, including an analysis of the effects of economic development on labor markets; a study of black-white wages and employment; trends in women's wages and labor force growth; migration in developing countries; the economic impacts of marital dissolution; life-cycle decisionmaking regarding consumption and savings; racial income differences; the measurement and causes of income inequality of individuals and families; a survey of new immigrants; asset accumulation of mature adults; the economic impact of immigration, the dual relationships between health and economic status, assessments of subjective responses using vignettes, international differences in health outcome, development and health in China, and the relationship between early life events and later life outcomes. In addition, Dr. Smith has participated in projects studying the evaluation of economic loss in wrongful death cases.

1977-1994 -- Director, Labor and Population Studies Program, RAND Corporation, Santa Monica, California.

Dr. Smith was responsible for all research studies at the RAND Corporation that dealt with domestic labor markets, demographic trends in the United States, and economic development in the third world. As program director, he managed a staff of more than 30 professionals in economics, sociology, demography and statistics, and oversaw the program's multifarious projects. He was responsible for selecting all project leaders, for assigning and recruiting staff, for maintaining client relations, and for monitoring research quality.

1971-1974 -- During this period, Dr. Smith was an Assistant Professor at the Graduate Center of the City University of New York. In addition to his teaching duties, he also served as graduate student advisor and director. He also served as Deputy Executive Officer in the

Department of Economics. During the academic year of 1970-1971, he was an instructor at the University of Illinois.

## COMMITTEES AND HONORS

- RAND Corporation Chair in Labor Markets and Demographic Studies, 1988-present.
- Merit Award, National Institutes of Health, 2005-2016
- Merit Award, National Institutes of Health, 1995-2005
- Elected Member- Institute of Medicine ( IOM) of the National Academies of Science- 2011. Now also called the National Academy of Medicine of the. National Academies of Science
- Cozzarelli Prize for best article in social and behavioral science in 2011- Proceedings of the National Academy of Science- PNAS- for The Long Shadow Cast by Childhood Physical and Mental Problems on Adult Life- 2012
- Honorary Degree of Doctor of the University at the University of Stirling, Scotland. June 2013
- Geary Lecture, ESRI Dublin- Early Life Conditions and Later Life Outcomes October 2013
- - Brisbane Australia- Health Incidence and its consequences around the world- invited Keynote address- Australian Health Economics Association- September 2015
- Sydney Australia- invited Keynote address- Australian Ageing in the Asia-Pacific Research Symposium- September 2015
- London England Keynote Address- Early Life Conditions and Later Life Outcomes Centre for Longitudinal Studies Cohort Studies Research Conference 2015
- - Keynote Address- Early Life Conditions and Later Life Outcomes - International Institute of Public Finance IIPF August 2014 - Lugano Switzerland

- Aging Research around the world- The Case of China- keynote address at Conference on Challenges of Population Aging in Asia- University of Hong Kong meeting April 2014- Hong Kong
- Keynote Plenary Address- Disease Incidence and Mortality Using Panel Data – Lessons from the Research Battlefield International Health Economists Association Annual Meeting July 2014- Dublin Ireland-
- Ulysses Medal—University College Dublin, October 2009.
- Fellow of the Society of Labor Economists, 2005-.
- International Scholar—Institute for Fiscal Studies, London. 2002-
- Editorial Board- Forum of Health Economics and Policy- BEPRESS
- National Institute of Aging Ad hoc Data Infrastructure Review committee for NIA/BSR- member 2015-1016
- Chair of Panel on Policy Research and Data Needs to Meet the Challenge of Aging in Asia- 2010-2012- National Academy of Science.
- Member- Panel on Divergent Trends in International Differences in Mortality at Older Ages- National Academy of Science
- Mercer Institute for Successful Ageing- Saint James Hospital- international advisory committee- Dublin Ireland
- American Economic Association- Committee on Nominations- 2013-2014
- American Economic Association Committee on Government Relations, Member 2009-2013.
- “From Illegal to Legal: Estimating Previous Illegal Experience Among New Legal Immigrants to the United States” won the Award for Distinguished Contribution to Scholarship in Population in the Population Section, American Sociology Association, 2009.
- Edgeworth Lecture- Irish Economic Society- Belfast Northern Ireland- April 2010
- Director, RAND Center for Chinese Aging Studies, 2008-present.

- Member, National Institute of Aging Council Advisory Committee (NACA) to the Director of the National Institute of Aging, 2009-2011.
- Silver Medal Awardee, RAND Corporation, 2007.
- Chair and Member, International Advisory Committee, TILDA—The Irish Longitudinal Study on Ageing, Trinity College Dublin, 2009-present.
- Chair and Member, International Advisory Committee, Chinese Longitudinal Survey of Aging- CHARLS- 2007-present.
- Chair and Member, International Advisory Committee, Brazilian Longitudinal Study of Aging- BRASIL-ELSIE- 2011-present
- Chair and Member, International Advisory Committee, Indian Longitudinal Survey of Ageing LASI- 2008-present.
- Chair and Member, International Advisory Committee, ELSA—English Longitudinal Study of Ageing- 2002 to present.
- Chair and Member, International Advisory Committee, HART—Health, Aging, and Retirement in Thailand-present.
- International Advisory Board- Mercer Institute for Successful Ageing- Dublin Ireland
- Awarded “Best Research Article of the Year in General Health Care,” NICHM Annual Award, 2002.
- Inaugural Albert Rees Invited Lecture, Society of Labor Economists annual meetings, 2004.
- National Associate, National Academy of Sciences.
- Member, Panel on Racial and Ethnic Disparities in Health, National Academy of Sciences, 2001-2002.
- Member, Panel on New Data for an Aging World, Committee on Population, National Academy of Sciences, 1998-2000.
- Chair, Panel on Demographic and Economic Impacts of Immigration, National Academy of Sciences, 1995-1997.

- Chair and Member, International Advisory Committee, Korean Longitudinal Survey of Aging- KLoSA.
- Member, Committee on Population, National Academy of Sciences, 1994-2000.
- Panelist, TIAA-CREF Committee on the Samuelson Award, 1998-1999.
- Member, Advisory Council, Public Policy Institute of California, 1996-2005.
- Member, Board of Overseers, Panel Study of Income Dynamics, 1993-1999; Chair 1998-1999.
- NIA Design and Data Monitoring Committee, HRS and AHEAD Surveys, 1991-present. Chair since 2002.
- Member, Occupational Safety and Health Standards Board, State of California (Cal-OSHA), 1993-1999.
- Contributing Editor, *Demography*, 1996-1999.
- Member, Population Research Committee, National Institutes of Health, 1990-1994.
- Member, National Advisory Board, Institute for Research on Poverty, 1985-1996.
- Member, Committee on Research on the Urban Underclass, Social Science Research Council, 1990-1994.
- Member, Resource Advisory Committee, National Archive of Computerized Data on Aging (NACDA), 1989-1991.
- Member, Conference on Income and Wealth, National Bureau of Economic Research, 1988-present.
- Member, National Advisory Board, Teenage Contraception Project, 1987-1991.
- Member, Social Sciences and Population Study Section, National Institutes of Health, 1985-1989.
- Chair, Ad Hoc Advisory Panel to the National Institute on Aging, National Institute on Aging - Extramural Priorities for Data Collection in Health and Retirement Economics, 1988.

- Who's Who in America.
  - Who's Who in Economics.
  - Member of the following professional organizations: American Economic Association (AEA), International Health Economics Association and Population Association of America (PAA)
  - Board of Editors, *American Economic Review*, 1980-1983.
  - Visiting Professor, University of California, Los Angeles, 1974–1988.
  - Associate Editor, *Economic Inquiry*, 1979–1981.
  - Visiting Scholar, Centre for Labour Economics, London School of Economics, Spring 1980.
  - Consultant, World Bank, 1978.
  - Deputy Executive Officer, Department of Economics, Graduate Center, City University of New York.
  - Research Associate, National Bureau of Economic Research, 1972–1974.
  - Consultant, RAND Corporation, 1972–1974.
  - Phi Beta Kappa.
- Omicron Delta Epsilon- Honorary Society in Economics

## PAPERS AND PUBLICATIONS

“Vignettes and Self-Reported Work Disability in the US and the Netherlands,” *American Economic Review* 97(1):461-473, March 2007 (with Arie Kapteyn and Arthur van Soest).

“Disease and Disadvantage in the United States and in England,” *Journal of the American Medical Association (JAMA)* 295(17):2037-2045, May 3, 2006 (with James Banks, Michael Marmot, and Zoe Oldfield); also response to letters from readers, *Journal of the American Medical Association (JAMA)* 296(19):2313, November 15, 2006.

- “The Long Shadow Cast by Childhood Physical and Mental Problems on Adult Life” April 12, 2011. *PNAS; Proceedings of National Academy of Sciences* 1108 (15) 6032-6037 (Co-authored with Alissa Goodman and Robert Joyce) awarded Cozzarelli Prize for best article in social and behavioral science in 2011-
- “The Effects of World War II on Economic and Health Outcomes across Europe.” *The Review of Economics and Statistics* March 2014, Vol. 96, No. 1: 103–118. (Co-authored with Iris Kesternich, Bettina Siflinger, and Joachim Winter).
- “The Effects of Income Supplementation on Health of the Poor Elderly- The Case of Mexico.” *PNAS* 2015 112 (1) 70-75; *PNAS, Proceedings of the National Academy of Sciences*. Published early edition on line December 2014. (co-authored with Emma Aguila and Arie Kapteyn).
- “Macroeconomic implications of population ageing and selected policy responses.” Volume 385, No. 9968, p 649–657, 14 February 2015 (Coauthored with David E. Bloom, Somnath Chatterji, Paul Kowal. Peter Lloyd-Sherlock, Martin McKee, Bernd Rechel, and Larry Rosenberg). Also published on line as November 2014. *LANCET* 2014- Published online November 6, 2014 Series on Ageing Article 5.
- “Long-Term Economic Costs of Psychological Problems during Childhood,” Volume 71, Issue 1, July 2010, Pages 110-115 *Social Science and Medicine* (co-authored with Gillian C. Smith).
- “Cohort Profile: The China Health and Retirement Longitudinal Study (CHARLS).” *International Journal of Epidemiology* February 2014; 43:61–68 doi:10.1093/ije/dys203 (co-authored with Yaohui Zhao, Yisong Hu, John Strauss, and Gonghuan Yang)
- Comment: Can China Age Healthily?” *LANCET* Vol 384. Issue 9945. August 30, 2014. Pp. 721-722 (Co-authored with Yaohui Zhao, and John Strauss)
- “Housing Price Volatility and the Housing Ladder.” in David Wise (ed.), *Research in the Economics of Aging*, University of Chicago Press. Forthcoming. 2016. Also NBER working paper # 21,255. June 2015. <http://www.nber.org/papers/w21255> (co-authored with James Banks, Richard Blundell and Zoe Oldfield).
- “Early life circumstances predict measures of trust attitudes among adults.” September 2014. Submitted for publication. (Co-authored with Maximiliane Hoerl, Iris Kesternich, and Joachim K. Winter)
- “Long-term effects of unbalanced sex ratios in Germany caused by World War II.” June 2015. (co-authored with Iris Kesternich and Carina Steckenleiter)

- “The effects of ultra-sound diagnostic technology on sex ratio at birth in South Korea.” December 2014. Submitted for publication. (co-authored with Jinkook Lee)
- “Exporting Poor Health? The Irish in England”. *Demography*. December 2013 Volume 50, Issue 6 (2013), Pages 2013-2035 (with Liam Delaney and Alan Fernihough.)
- “Individual Behavior as pathway between early life shocks and adult health- Evidence from hunger episodes in post war Germany.“ Volume 125. Issue 188. November 2015. Vol 6. Forthcoming in *Economic Journal* (Co-authored with Iris Kesternich, Bettina Siflinger, and Joachim Winter).
- “Disease Prevalence, Disease Incidence, and Mortality in the United States and in England.” November 2010 *Demography* S211- S231. (co-authored with James Banks and Alistair Muriel)
- “Prevalence, Diagnosis, and Management of Diabetes among the Middle-aged and Elderly Chinese: Results from the China Health and Retirement Longitudinal Study (CHARLS)”. April 2015. Submitted for publication. (co-authored with Eileen Crimmins, Peifeng Hu, Yuan Zhang, Yaohui Zhao, and John Strauss)
- “Health, disability and mortality differences at older ages between the US and England” June 2015. submitted for publication. (co-authored with James Banks and Soumaya Keynes).
- “Regional Disparities in Adult Height- Educational Attainment and Gender Differences in Late-Life Cognition: Findings from the Longitudinal Aging Study in India (LASI)” (2014) *The Journal of the Economics of Ageing* Final version published online: 3-DEC-2014 (2014), pp. 26-34 DOI information: 10.1016/j.jeoa.2014.02.002 (co-authored with Jinkook Lee.)
- “Healthy Aging in China.” May 2014. *The Journal of the Economics of Ageing- The Journal of the Economics of Ageing* 4 (2014) 37–43 (Co-authored with Yaohui Zhao, and John Strauss)
- “The Impact of Childhood Health on Adult Labor Market Outcomes,” *Review of Economics and Statistics* 91(3):478-489, August 2009.
- “Determinants of Childhood Mental Health in the UK.” August 2015. (co-authored with Alissa Goodman, Elma Fitzsimons, Elaine Kelly).
- “Reply to Daly: Childhood psychological problems still matter even after controlling for childhood cognitive skills.” *PNAS; Proceedings of National Academy of Sciences*. July 5, 2011 108 (27). *On line only* (Co-authored with Robert Joyce)



- “International Comparisons in Health Economics: Evidence from Aging Studies.” *Annual Reviews in Economics*. July 2012. Volume 4: pages 57–81. (co-authored with James Banks).
- “China Health and Retirement Longitudinal Study- 2011-2012 National Baseline User’s Guide April 2013. co-authored with Yaohui Zhao, John Strauss, Gonghuan Yang, John Giles, Peifeng Hu, Yisong Hu, Xiaoyan Lei, Man Liu, Albert Park, and Yafeng Wang.
- “Life-Cycle Consumption Patterns at Older Ages in the US and the UK: Can Medical Expenditures Explain the Difference.” March 2015. (Co-authored with James Banks, Richard Blundell, and Peter Levell.)
- “Challenges of Population Aging in China: evidence from the National Baseline Survey of the China Health and Retirement Longitudinal Study (CHARLS). May 2013. Other authors include Yaohui Zhao and her team.
- “Acquiring Human Capital through the Generations by Migration.” November 2014 *Journal of Human Capital*, forthcoming Winter 2015 (vol. 9, no. 4) (co-authored with Liam Delaney and prepared for a conference at IZA).
- “The Human Capital (Schooling) of Immigrants in America.” Part ii. No 4- Vol 1A. Economics of International Migration-December 2014. Pp. 183- 200. Elsevier North Holland. *Handbook on the Economics of International Migration*. Chapter 4. Pages 167-195. Barry Chiswick and Paul Miller. editors.
- “Gender Differences in Cognition in China and Reasons for Change over Time: Evidence from CHARLS” Volume 4 pages 46- 55 Nov 2014 *The Journal of the Economics of Ageing*. (coauthored with Xiaoyan Lei, Xiaoting Sun and Zhao Youhui)
- “Nature and Causes of Male Diabetes Trends, Undiagnosed Diabetes, and the SES Health Gradient,” *PNAS; Proceedings of National Academy of Sciences* 104(33):13,225-13,231, August 14, 2007.
- China Health and Retirement Longitudinal Study. 2015. *Encyclopedia of Geropsychology: Longitudinal and Centenarian Studies* Section Editors: Daniela Jopp Prof., Chris Stephens edited by Nancy Pachana. Springer Publication ((coauthored with Xinxin Chen, Yafeng Wang, John Strauss and Zhao Youhui).
- “Financial Decision Making and Cognition in a Family Context.” November 2010. (with John J Mc Ardle and Robert Willis). *Economic Journal* Vol. 120 No. 548. pp. F363-F380.

“Childhood Health- Trends and Consequences over the Life Course.” 2012- *Future of Children*. Vol. 22. No 1 / SPRING 2012. Pp. 43-63. Janet Currie and Robert Khan editors. (co-authored with Liam Delaney)

“Community Effects on Adult Health- Evidence from CHARLS National Baseline”. *The Journal of the Economics of Ageing*. 1-2 (2013) 50–59 (co-authored with Tian Meng and Zhao Youhui).

Housing Mobility and Downsizing at Older Ages in Britain and the USA." *Economica* ( January 2012) Volume 79, No. 313. pp. 1–26. (with James Banks, Richard Blundell and Zoe Oldfield).

“Gender Differences in Cognition among Older Adults in China.” September 2011 (co-authored with Yuqing Hu, Xiaoyan Lei, Yaohui Zhao). *Journal of Human Resources*- Fall 2012. 47. Pp. 951-971

“What Explains the American Disadvantage in Health? The Case of Diabetes?” *Journal of Epidemiology and Community Health*. March 2012, Volume 66, Issue 3: 259-264 Editors choice. Also listed in the Psychology Progress series (coauthored with James Banks, Meena Kumari, and Paola Zaninotto)

“The Effect of Health Promotion on the Diagnosis and Management of Diabetes,” April 2012 in *Journal of Epidemiology and Community Health*, 2012; Volume 66 no 4. :366-371 (with Jinkook Lee).

“From Angela’s Ashes to the Celtic Tiger—Early Life Conditions and Adult Health in Ireland,” *Journal of Health Economics*. Jan 2011 Volume 30 Number 1.pp. 1-26. (Co-authored with Liam Delaney and Mark McGovern).

“Validating the Use of Vignettes for Subjective Threshold Scales,” July 2011 Volume 174. Issue 3. *Journal of the Royal Statistical Society*. 575-595 (with Liam Delaney, Colm Harmon, Arie Kapteyn, and Arthur van Soest).

“The Taxpayer Effect of Immigration.” May 2014 IZA World of Labor 2014: 50  
doi: 10.15185/izawol.50 ||

“Introduction to a Theme Issue.” Economic Shocks Early Life Circumstances and later life Outcomes. *Economic Journal*. November 2015 forthcoming.

“Undiagnosed Disease, Especially Diabetes, Casts Doubt on Some of Reported Health 'Advantage' Of Recent Mexican Immigrants.” December 2012. Volume 31. Issue 12. Pages *Health Affairs*. (co-authored with Silvia Barcellos and Dana Goldman).

Aging in Asia: Findings from New and Emerging Data Initiatives. 2012 National Academy of Sciences. Malay Majmundar and James P. Smith editors

“Barriers to Immigrant Use of Financial Services- August 2015. “The Role of Language Skills, US experience, and Return Migration Expectations.” (co-authored with Silvia Barcellos, Joanne Yoong, and Leandro Carvello)- *Journal of Consumer Affairs* forthcoming.

“Fertility, Gender Preference, the One Child Policy and Life Satisfaction in China.” December 2012. (co-authored with Xiaoyan Lei, Yan Shen, and Guangsu Zhou.) submitted for publication.

“Spousal Health Effects- the role of Selection.” NBER economics of Aging Conference May 2013. Discoveries in the Economics of Aging. David Wise Editor. University of Chicago Press. 2014. pp. 255-282. (co-authored with Elaine Kelly and James Banks).

“Adjustments to Health Risks in Rural Chinese Villages,” September 2009 (co-authored with Shen Yan).

“Re-constructing Childhood Health Histories,” *Demography* Volume 46(2):pp. 387-403, May 2009.

“The Effects of Childhood Health on Adult Health and SES in China. “ 2012 Fall *Economic Development and Cultural Change* (co-authored with Yan Shen, Strauss, John, Zhe, Y, and Zhao, Yaohui

“Childhood health and Differences in late life outcomes between England and America.” May 2011, NBER Working Paper #17096. NBER Boulders conference (co-authored with James Banks and Zoe Oldfield). *Investigations in the Economics of Aging*. pp. 321-343. 2012. David Wise Editor University of Chicago Press.

“Consumption and Income Inequalities and Subjective Well-being of Chinese Residents”. March 2014. Submitted for publication (co-authored with Xiaoyan Lei, Yan Shen, and Guangsu Zhou.)

“Effects of Social Activities on Cognitive Function”: Evidence from CHARLS” September 2011 Aging in Asia: Findings from New and Emerging Data Initiatives. 2012 National Academy of Sciences. Malay Majmundar and James P. Smith editors (co-authored with Yuqing Hu, Xiaoyan Lei, Yaohui Zhao).

“Life Satisfaction,” paper presented at Princeton University Conference on Subjective Well-being, 2010; published in Ed Deiner, John Helliwell, and Danny Kahneman (eds.), *International Differences in Well-Being* chapter 4. pp. 70-104. Oxford University Press (with Arie Kapteyn and Arthur van Soest).

- “Does Social Network Improve Chinese Residents’ Subjective Well-being?” August 2015; forthcoming *Journal of Economics of Aging* (co-authored with Xiaoyan Lei, Yan Shen, and Guangsu Zhou).
- “Preparing for Population Aging in Asia—Strengthening the Infrastructure for Science and Policy.” September 2011. *Aging in Asia: Findings from New and Emerging Data Initiatives*. 2012 National Academy of Sciences Volume- CPOP. James P Smith and Malay Majmundar editors
- “The Increasing Value of Education to Health,” Issue 10. May 2011. *Social Science and Medicine* 72 (2011) pp. 1728 to1737. (with Dana Goldman).
- “Housing Mobility, the Family and Health at Older Ages in England and the United States.” Draft December 2009 presented at AEA meetings January 2010 (co-authored with James Banks and Alistair Muriel)
- “Self Reported Disability and Reference Groups,” NBER working paper # 17153 June 2011, submitted for publication. In *Economics of Aging Series- University of Chicago Press*. pp 237- 266. 2012. David Wise editor. (co-authored with Arthur van Soest, Arie Kapteyn, and Tatiana Andreyeva).
- “Do Cross country variations in social integration and social interactions explain difference in Life Expectancy in industrialized countries?” 2010. Co-authored with James Banks and Lisa Berkman with contributions by Mauricio Avendano and Maria Glymour published in *International Differences in Mortality in Older Ages: Dimensions and Sources*. Eileen Crimmins, Samuel Preston, and Barney Cohen editors. National Academy Press. 2010. pp. 210-267.
- “Unequal Giving: Monetary Gifts to Children: Differences Across Countries and Over Time,” September 2011 in *Persistence, Privilege, Policy and Parenting: The Comparative Study of Intergenerational Mobility*. Timothy Smeeding, Robert Erikson and Markus Jantti (editors.) (with Julie Zissimopoulos).
- “Reply to “Can Patient Self-Management Explain the SES Health Gradient? Goldman and Smith revisited: A Response to Maitra” March 2010. *Social Science and Medicine*, Volume 70, Issue 6, Pages 813-815 (with Dana Goldman.)
- “Work, Retirement and Depression,” Volume 2, Numbers 1-2 / June, 2010 pages 57-71.in *Journal of Population Ageing* (with Jinkook Lee).
- “Housing Price Volatility and Downsizing in Later Life, 2010” NBER Working Paper 13496; in David Wise (ed.), *Research Findings in the Economics of Aging*, University of Chicago Press. 2010. pp 337-386. (with James Banks, Richard Blundell, and Zoe Oldfield).

- “Inter-vivos Giving Over the Lifecycle.” June 2010. (Co-authored with Michael Hurd and Julie Zissimopoulos)
- “Regarding Cumulative Prevalence of Arrest from Ages 8 to 23 in a National Sample.” (January 11, 2012), eLetter, *Pediatrics*. <http://pediatrics.aappublications.org/letters> (accessed January 11, 2012). (co-authored with Katherine A. McGonagle,
- “Attrition and ageing surveys: Evidence from ELSA and HRS.” 2011 *Longitudinal and Life Course Studies*. Volume 2. No. 2 pp. 101-126. (coauthored with James Banks and Alistair Muriel)
- “Introduction to the Health and Retirement Study- An Evaluation and Scientific Ideas for the Future” *Forum for Health Economics and Policy*. Berkeley Economic Press Vol. 14: Issue. 3, Article 1. DOI: 10.2202/1558-9544.1259. April 2011
- “Labor Market Status and Transitions during the Pre-Retirement Years: Learning from International Differences,” NBER Working Paper 13536, 2007; in David Wise (ed.), *Research Findings in the Economics of Aging*, 2010. pp. 63-100. University of Chicago Press (co-authored with James Banks, Arie Kapteyn and Arthur van Soest).
- “Comment on ‘Aging, Religion, and Health’” by Angus Deaton 2011 pp. 262-267. in David Wise (ed.), *Explorations in the Economics of Aging*, David Wise editor. University of Chicago Press.
- “Dynamics of Pain and Work Disability,” *Journal of Health Economics* 27(2):496-509, March 2008 (with Arie Kapteyn and Arthur van Soest).
- “The Impact of Socioeconomic Status on Health over the Life-Course,” *Journal of Human Resources* 42(4):739-764, Fall 2007.
- “Aging in Asia: Realities and Prospects.” Boao Review- the Value and Strength of Ideas- July 2013 Pages 028-030
- “Explanations for Education Gradients in Depression—The Case of Korea,” *Research on Aging* Volume 33 Issue 5 September 2011 pp. 551 – 575 (with Jinkook Lee).
- “Health Outcomes and Socio-Economic Status Among the Elderly in China: Evidence from the CHARLS Pilot.” December 2010 Vol. 3 Numbers 3-4 pp. 111- 142.. *Journal of Population Ageing*. (co-authored with John Strauss, Xiaoyan Lei, Albert Park, Yan Shen, Zhe Yang, Xi Zhao).

- “Do Panel Surveys Really Make People Sick? U.S. Arthritis Trends in the Health and Retirement Study,” *Social Science and Medicine* 65(6):2263-2267, September 2007 (with David Weir).
- “Health of the Ageing Populations of China and India,” *Health Affairs* 27(4):1052-1063, July-August 2008 (with Somnath Chatterji, Paul Kowal, Colin Mathers, Emese Verdes, Nirmala Naidoo, and Richard Suzman).
- “Cognition and Economic Outcomes in the Health and Retirement Survey,” 2011. pp 209-236 in *Explorations in the Economics of Aging*, David Wise editor. University of Chicago Press (with Jack McArdle and Robert Willis).
- “Housing Choice and Consumption Smoothing at Older Ages in Great Britain and the United States.” unpublished paper, April 2009 (with James Banks, Richard Blundell and Zoe Oldfield).
- “Immigrants and the Labor Market,” *Journal of Labor Economics* 24(2):203-233, April 2006  
Albert Rees Lecture.
- “The Division of Bequests,” paper presented at Health and Retirement Study Research Conference on Older Families, Santa Fe, NM, September 2007 (with Michael Hurd).
- “Work Disability is a Pain in the \*\*\*\*, Especially in England, the Netherlands, and the United States,” paper presented at NBER Conference on Disability, Charleston, SC, August 2005. in David Cutler and David Wise (eds.), *Health In Older Ages: The Causes and Consequences of Declining Disability Among the Elderly*, University of Chicago Press, 2008 (with James Banks, Arie Kapteyn, and Arthur van Soest).
- “Are Americans Really Less Happy with Their Incomes?” *The Review of Income and Wealth* Series 59, Number 1, March 2013. Pp 44-65. (with Arie Kapteyn and Arthur van Soest).
- “Work Disability, Work, and Justification Bias in Europe and the U.S.,” 2011 pp. 269-316 in *Explorations in the Economics of Aging*, David Wise editor. University of Chicago Press (with Arie Kapteyn and Arthur van Soest).
- “Why Do Some Irish Drink So Much? Family, Historical and Regional Effects on Students’ Alcohol Consumption and Subjective Normative Thresholds?” March 2013, *Review of Economics of the Household*. Volume 11, Issue 1, pp 1-27 (with Liam Delaney and Arie Kapteyn).
- “Immigrants and the Cost of Medical Care,” *Health Affairs* 25(6):1700-1711, November/December 2006 (with Dana Goldman and Nareej Sood).

- “Comments on ‘What is Past is Prologue. The Impact of Early Life Circumstances on Late Life Health,’ by Anne Case.” 2010 in David Wise (ed.), *Research Findings in the Economics of Aging*, pp. 228-234. University of Chicago Press.
- “Comments on ‘Projecting Future Mortality Trends Based on Trends and Projections in Health Care and Health Behaviors’ by David Cutler, Edward Glaeser, and Allison Rosen,” in Jeffrey Liebman and David Wise (eds.), *Social Security Policy in a Changing Environment*, University of Chicago Press, 2009.
- “Diabetes and the Rise of the SES Health Gradient,” NBER Working Paper 12905, November 2006.
- “The Decline in Household Saving and the Wealth Effect,” *The Review of Economics and Statistics* 88(1):20-27, February 2006 (with F. Thomas Juster, Joseph Lupton, and Frank Stafford).
- “Immigrants and Their Education,” in Eric Hanushek and Finis Welch (eds.), *Handbook of the Economics of Education, Volume 1*, Elsevier B.V., 2006, pp. 156-187.
- “Socioeconomic Differences in the Adoption of New Medical Technologies,” *American Economic Review* 95(2):234-237, May 2005 (with Dana Goldman).
- “Housing Price Volatility and Housing Ownership over the Life-Cycle,” December 2004, submitted for publication (co-authored with James Banks, Richard Blundell, and Zoe Oldfield).
- “Legal Status and Health Insurance among Immigrants,” *Health Affairs* 24(6):1640-1653, November/December 2005 (with Dana Goldman and Nareej Sood).
- “Effects of Attrition and Non-Response in the Health and Retirement Study,” *Longitudinal and Life Course Studies*. Volume 2. No. 2. 145-169. (with Pierre-Carl Michaud, Arie Kapteyn, and Arthur van Soest).
- “The SES Health Gradient on Both Sides of the Atlantic,” paper presented at NBER conference on Economics of Aging April 2006; in David Wise (ed.), *Developments in the Economics of Aging*, University of Chicago Press, 2009, pp. 359-406. NBER Working Paper 12674 reprinted in Kate Picett and Richard Wilkinson (eds.), *Health and Inequality: Major Themes in Health and Social Welfare*, Routledge, 2008 (with James Banks, Michael Marmot, and Zoe Oldfield).
- “Healthy Child, Healthy Adult? Evidence from the US and England” [www.voxeu.org/index](http://www.voxeu.org/index). July 21, 2011. (co-authored with James Banks and Zoe Oldfield)

“Health Scales and General Health Status across Nations,” January 2006 (with Arthur van Soest and Arie Kapteyn).

“Consequences and Predictors of New Health Events,” NBER Working Paper 10063; and Institute for Fiscal Studies W03/22; in David A. Wise (ed.), *Analyses in the Economics of Aging*, University of Chicago Press, Spring 2005, pp. 213-237.

“Pain and Work Disability—International Comparisons,” RAND Corporation, March 2005 (with James Banks, Arthur van Soest, and Arie Kapteyn).

“Economic Shocks, Wealth, and Welfare,” in Ashoka Mody and Catherine Pattillo (eds.), *Macroeconomic Policies and Poverty Reduction*, Routledge Press, 2006, pp. 340-382 (with Elizabeth Frankenberg and Duncan Thomas).

“Explaining Work Disability Rates in Europe,” January 2006 (with Arthur van Soest and Arie Kapteyn).

“Immigration, Health and New York City, Early Results Based on the U.S. Immigrant Cohort of 2003,” Federal Reserve Bank of New York Economic Policy Review, *Urban Dynamics in New York City* 11(2):127-152, December 2005 (with Guillermina Jasso, Douglas Massey, and Mark Rosenzweig).

“The Effects of Subjective Survival on Retirement and Social Security Claiming,” *Journal of Applied Econometrics* 19(6):761-775, October 2004. Special Issue on the Econometrics of Social Insurance (with Michael D. Hurd and Julie M. Zissimopoulos).

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## **SEMINARS**

April 2016- Madison Wisconsin- invited lecture- Center for research on Poverty and related things- Poverty Institute

Jan 2016- Washington DC- Chair of NIA scientific advisory committee meeting for HRS- Outlining the Future

December 2016- New Delhi India- Presentation for the LASI survey.

October 2015- Brisbane Australia- Early life health conditions and later life outcomes.. Invited Keynote address- Australian Health Economics Association

September 2015- Sydney Australia- invited Keynote address- Australia and the HRS international Research Community- Australian Ageing in the Asia-Pacific Research Symposium

August 2015- New Delhi India- Presentation to the All India Technical Advisory Committee for the LASI survey.

July 2015- Washington DC- chair of the Data Monitoring Committee of the Health and Retirement Study

July 2015- Santa Monica Ca. comments on papers presented at the Rand Summer Institute Conference on comparisons of aging around the world

May 2015- Mexico City Mexico- Health and Retirement Studies around the World- the Case for South America

May 2015- Dublin Ireland – TILDA meeting- chair of the international scientific advisory committee

May 2015- Boulders Ariz- NBER conference on economics of aging. House price volatility and the housing ladder

May 2015- Boulders Ariz- NBER conference on economics of aging. Discussant of Three Measures of Disease Prevalence: The Good, the Bad, and the Ugly

April 2015- Los Angeles Ca- Life-Cycle Consumption Patterns at Older Ages in the US and the UK- seminar to be presented at Center for Social and Economic Policy – University of Southern California

April 2015- Oakland Ca- Retrospective Stress- Stress Network meeting for the National Institute of Aging

April 2015- Washington DC- HRS harmonization meeting of HRS around the world surveys– chair of the meeting

March 2015- London England- keynote address- Early Life Conditions and Later Life Outcomes. Centre for Longitudinal Studies Cohort Studies Research Conference 2015 Cohort studies conference 2015: the value of cohort studies for social investigation

March 2015- London England. NBER/ Sloan Foundation conference on Disability and Work at older ages

March 2015- London England- Fiscal Studies conference on health and wealth- Health, disability and mortality differences at older ages between the US and England - a tale of two countries

Dec 2014- Washington DC- Chair of NIA scientific advisory committee meeting for HRS- Outlining the Future

November 2014- Santa Barbara Ca. Invited lecture – Acquiring Human Capital Through the Generations Through Migration- University of California Santa Barbara Economics Department Lecture

October 2014- London England- Sixth ELSA launch meeting- University College London and Institute for Fiscal Studies

October 2014- Nanjing China- Healthy Ageing in China- Pathways for the Future- Ministry of Health Conference

October 2014- Beijing China- Early Life Conditions and Later Life Outcomes-Invited seminar- National School of Development Peking University

September 2014- Boston Ma. Subjective Well Being in China- Invited lecture –Harvard Center for Population and Development Studies Population Center - Harvard University

August 2014- Lugano Switzerland Keynote Lecture- Early Life Conditions and Later Life Outcomes- International Institute of Public Finance IIPF August 20-23

July 2014- Dublin Ireland- Keynote address- Plenary Incident Mortality and Disease Onset- - International Health Economists Association (IHEA) Annual Meeting

May 2014- Boston Mass. Chair-Invited Lecture on early childhood education- Population Association of America Annual Meetings

April 2014- Beijing China -Aging issues in China- CCER conference in honor of CCER 20<sup>th</sup> anniversary

April 2014- Hong Kong- Ageing Research around the world- The Case of China- keynote address at Conference on Challenges of Population Aging in Asia- University of Hong Kong meeting

April 2014- Los Angeles Ca- Childhood Health -- Determinants and subsequent adult outcomes in US and UK – UCLA- NBER conference on cohort studies

February 2014- Washington DC-Using International Country Data to Learn about Health conference in honor of Richard Suzman- keynote address

Dec 2013- Washington DC- Doing Family Life Histories in the HRS family surveys- NIA scientific advisory committee meeting for HRS

Dec 2013- Washington DC-Harmonization in the HRS set of surveys around the world- NIA scientific advisory committee meeting for HRS

Nov 2013- Chicago Ill. Discussant on Paper “The Prison Boom and Black-White Progress after Smith and Welch” Becker-Friedman Institute Conference in Honor of Finis R Welch

November 2013- Beijing China- Public Policy Responses on Aging of Populations around the World. CCER Invited Lecture - Peking University

November 2013- Beijing China- Early Life Conditions and Later Life Outcomes- CCER Invited Lecture - Peking University

November 2013- Beijing China- Constructing Life Histories- CCER Invited Lecture- Peking University

October 2013- Dublin Ireland- Early Life Conditions and Later Life Outcomes- Geary Lecture- ESRI seminar

October 2013- Dublin Ireland- Disease Incidence and Mortality in Panel Data - ESRI invited seminar

September 2013- Austin Texas- Generational Change for Latino Immigrants- University of Texas Conference on Latino Population change

July 2013- Delhi India- Social Support and Health Outcomes- Harmonization Meeting of the HRS surveys around the world

July 2013- Delhi India- India and the HRS International Aging Research Community - Harmonization Meeting of the HRS surveys around the world

July 2013- Santa Monica Ca. Early Life Conditions and Later Life Outcomes- presented at Rand Summer Institute

June 2013- Stirling Scotland- Keynote Speaker and Receipt of Honorary Degree at the University of Stirling.

June 2013- Seoul South Korea- South Korea and the HRS International Aging Research Community- KEIS Invited Seminar

June 2013- Seoul South Korea- Unraveling the SES-Health Connection in the HRS surveys around the world- KEIS Invited Seminar

May 2013- Bonn Germany- Acquiring Human Capital through Migration- Migration and Human Capital Workshop

May 2013- Bonn Germany- Discussant on Return Migration Paper- Migration and Human Capital Workshop

May 2013- Boulders Arizona- Spousal Health Effects- The Role of Selection- NBER Economics of Aging Conference

April 2013- New Orleans La- Gender Differences in Cognition in China and Reasons for Change over Time: Evidence from the CHARLS study- Population Association of America- Annual Meetings

March 2013- Stanford California- Gender Differences in Cognition in China and Reasons for Change over Time: Evidence from CHARLS- Invited Seminar- Stanford University.

- February 2013- Munich Germany- Disease Incidence and Mortality in Panel Data- Invited seminar  
University of Munich
- December 2012. Los Angeles Ca. The Effects of World War II on Economic and Health  
Outcomes across Europe. Invited seminar University of Southern California
- November 2012. Rio de Janeiro. Brazil – Measuring economic status in the HRS around the world  
surveys Workshop of the Brazilian Longitudinal Study of Aging (ELSI-BRASIL)
- November 2012. Rio de Janeiro. Brazil. The Mexican Health and Aging Study. Workshop of the  
Brazilian Longitudinal Study of Aging (ELSI-BRASIL)
- April 2012- Santa Monica- The Economic Impacts of World War II- (joint with Iris Kesternich)
- February 2012- Sydney Australia- Economic Consequences of Childhood Health- Invited Keynote  
Address Australian CAER Summer Workshop in Health Economics
- October 2011- Rio de Janeiro Brazil- The Health and Retirement Study (HRS) Around the World-  
Workshop of the Brazilian Longitudinal Study of Aging (ELSI-BRASIL)
- October 2011- Rio de Janeiro Brazil - China Health and Retirement Longitudinal  
Study (CHARLS)- Workshop of the Brazilian Longitudinal Study of Aging (ELSI-BRASIL)
- July 2011. Tokyo Japan. International Research on Health- the English-American case. REITI-  
Rand conference on aging
- July 2011- Santa Monica Ca Effects of Childhood Mental and Physical Health on Adult Health  
and SES. Rand Summer Institute
- May 2011- Tilburg the Netherlands- Exporting Poor England- the Irish in England in the 20<sup>th</sup>  
century- invited seminar- Economics Department Tilburg University.
- May 2011- Carefree Arizona- Childhood health and differences in late-life health outcomes  
between England and the United States. NBER conference on the economics of  
Aging.
- May 2011- Los Angeles Ca- Retrospective Measures of Childhood Health at Meeting on  
Harmonization of Methods and Measures in Longitudinal Studies- University of Southern  
California

April 2011- Princeton New Jersey-- Childhood Health- Trends and Consequences over the Life Course- Future of Children Conference- Princeton University

March 2011- New Delhi India- keynote address Preparing for Population Aging in Asia: Strengthening the Scientific Basis of Policy Development in Policy Research and Data Needs to Meet the Challenges and Opportunities of Population Aging in Asia" at INSA, New Delhi

February 2011- San Francisco- Comparative cross-National Studies: What's explaining the differential health in the US/UK. NIA/UCSF Stress Management Workshop

February 2011- San Francisco- Developing Retrospective Measures of childhood health, and issues of validation. NIA/UCSF Stress Management Workshop

December 2010. Beijing China. Research on Aging in Asia. National Academy of Sciences meeting on Preparing for the Challenges of Population Aging in Asia- keynote speaker at the conference.

September 2010. Ann Arbor Mich. HRS 20<sup>th</sup> Anniversary- Keynote Address at HRS event marking the 20<sup>th</sup> year of the Health and Retirement Survey.

August 2010- Beijing China- Childhood Health and its legacies in China- International Conference on CHARLS

August 2010- Beijing China- The use of Vignettes in Economics- training conference for young Chinese scholars on the use of CHARLS data

June 2010- Santa Monica Ca- Aging and China- Rand Corporation seminar to members of the Chinese Consulate

June 2010- Geneva Switzerland. Measuring economic and wealth status among older adults- the HRS experience

May 2010 -Washington DC. Childhood Health and its legacies in China- Festschrift in Honor of T. Paul Schultz

May 2010- Ann Arbor Michigan- Effects on Childhood Mental and Physical Health on Adult SES- invited seminar Univ of Michigan



May 2010 Washington DC- - Why do Middle Age Americans Get so Sick? Health Economics  
NIH Research Priorities for Health Care Reform

April 2010- Lund Sweden- The Impact of Childhood Mental and Physical Health on Adult  
Economic Outcomes.

April 2010- Belfast, Northern Ireland- The Use of Vignettes in Economics- Edgeworth Lecture-  
Irish Economic Association Meetings

April 2010- Dallas- Transfers across the generations- Population Association of America  
Meetings.

March 2010- Santa Monica- Aging in Asia- Social Consequences- Rand wide seminar

March 2010- Munich Germany- Response Consistency and Vignettes- HRS internet interview  
conference

March 2010- Munich Germany- Disease Prevalence, Disease Incidence, and Mortality in England  
and the United States. Ifo/CESifo and University of Munich Conference on Health  
Economics

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February 2010- Rio Brazil- Brazil and the HRS landscape of Aging Surveys- invited speaker at  
the conference on Brazil in the HRS network

January 2010- Atlanta Georgia. Housing Mobility, the Family and Health at Older Ages in  
England and the United States- invited talk American Economic Association annual  
meetings

December 2009- Washington DC-Health and the Value of Education- An Economists' Viewpoint-  
NIH Symposium on Understanding Factors that Influence Health through the Tools of the  
Social Science- Education and Health

October 2009- Dublin Ireland- Ulysses Medal Lecture- University College Dublin

July 2009. Beijing China. CHARLS Embedded in the World Wide HRS Surveys- invited lecture  
at Peking University.

July 2009. Santa Monica, CA. Disease Prevalence, Disease Incidence, and Mortality in England  
and the United States. Rand Summer Institute.

June 2009. Chicago, IL. Aging in Asia—Social Consequences. Center for Asian Pacific Policy  
Board Meeting.

- May 2009. Carefree, AZ. Cognition and Economic Outcomes in the Health and Retirement Survey. NBER Economics of Aging Conference.
- May 2009. Carefree, AZ. Discussant of “Religiosity, Ageing, and Growth.” NBER Economics of Aging Conference.
- May 2009. Carefree, AZ. Work Disability, Work, and Justification Bias in Europe and the U.S. NBER Economics of Aging Conference.
- May 2009. Ann Arbor, MI. Mobility at Older Ages in Britain and the United States. Conference on Proximity, Co-residence, and Intergenerational Transfers.
- March 2009. Cambridge, England. Housing Choice, Consumption Smoothing, and Mobility at Older Ages in Great Britain and the United States. Cambridge University Invited Seminar.
- March 2009. London, England. Effects of Attrition and Non-Response in the Health and Retirement Study. University College London Invited Seminar.
- March 2009. Ann Arbor, MI. The Impact of Childhood Health on Adult Economic Outcomes. Invited Seminar, University of Michigan.
- January 2009. San Francisco, CA. Cognition and Economic Outcomes in the Health and Retirement Survey. American Economic Association Annual Meetings.
- January 2009. San Francisco, CA. Housing Trajectories at Older Ages in Britain and the United States. American Economic Association Annual Meetings.
- January 2009. San Francisco, CA. The Increasing Value of Education to Health. American Economic Association Annual Meetings.
- January 2009. San Francisco, CA. Are Two Cheap, Noisy Measures Better Than One Expensive, Accurate One? Invited Discussant, American Economic Association 2009 Annual Meetings.
- December 2008. Rotterdam, The Netherlands. The Impact of Childhood Health on Adult Economic Outcomes. Invited Seminar and Keynote Speaker, Netspar.
- November 2008. New York, NY. The Impact of Childhood Health on Adult Economic Outcomes. Invited Seminar, Columbia University.

October 2008. St. Louis, MO. The Impact of Childhood Health on Adult Economic Outcomes. Invited Seminar, Washington University in Saint Louis.

September 2008. Boston, MA. The Impact of Childhood Health on Adult Economic Outcomes. Invited Seminar, Harvard University.

August 2008. Zeist. The Netherlands. Are Americans Really Sicker than the English? Invited Lecture, MESS Workshop on the Use of the Internet.

July 2008. Dublin, Ireland. The Impact of Childhood Health on Adult Economic Outcomes. Invited Lecture, Geary Institute, University College Dublin.

July 2008. Santa Monica, CA. Vignettes in the Social Sciences. Invited Lecture, RAND Corporation Summer Institute for Economics and Demography of Aging.

June 2008. Shanghai China. The Impact of Childhood Health on Adult Economic Outcomes. Invited Seminar, Shanghai University of Finance and Economics.

June 2008. Beijing, China. The Impact of Childhood Health on Adult Economic Outcomes. Invited Seminar, CCER, Peking University.

June 2008. Singapore. The Impact of Health Shocks on Labor Force Activity and Economic Resources in the United States. Invited seminar, Social and Health Challenges of Population Aging, IARU Network, Singapore National University.

June 2008. Taormina, Sicily. The Impact of Childhood Health on Adult Economic Outcomes. Invited Lecture, Early Life/ Later Life Workshop on Mortality.

May 2008. New York, NY. Chair and Discussant of Immigration Session, Society of Labor Economists Annual Meetings.

March 2008. Santa Monica, CA. The Value of International Comparative Research. Invited Seminar, RAND Corporation.

January 2008. Mumbai, India. Mapping India onto the International Landscape of Aging Studies. Invited Lecture, IIPS.

November 2007. Bethesda, MD. Are Americans Really Sicker than the English? Invited Speaker, National Institutes of Health.

November 2007. Pittsburgh, PA. The Impacts of Immigration on America. Invited Speaker, Business Forum–Duquesne Club.

November 2007. Pittsburgh, PA. The Economics of Immigration. Pop City Town Hall, Invited Forum.

October 2007. Washington, DC. Reconstructing Childhood Health Histories Using Internet Panels. IATUR.

October 2007. Princeton, NJ. Why Do Some Irish Drink So Much? Invited Seminar, Center for Health and Welfare, Princeton University.

October 2007. Princeton, NJ. The Division of Bequests. OPR Population Research Center, Invited Seminar, Princeton University.

September 2007. Den Bosch, The Netherlands. Measuring Childhood Health Histories over the Internet.

August 2007. Beijing China. International Research on Aging. Invited Lecture, Peking University School of Business.

June 2007. Dublin, Ireland. Housing Price Volatility and Downsizing in Later Life. Invited Lecture, Geary Institute, University College Dublin.

June 2007. Dublin, Ireland. The Impact of Health Shocks on Labor Force Activity, Retirement, and Economic Resources in the United States. Invited Lecture, Trinity College.

June 2007. Washington, DC. International Comparisons Using the HRS. Part of symposium on “Growing Older in America: What You Need to Know about the Health & Retirement Study.”

May 2007. Washington DC. International Data for Policy and Research on Aging. Congressional, United States Senate.

May 2007. Santa Monica, CA. Immigrants and the Los Angeles Labor Force. Mayor’s Committee on Jobs and Economic Growth

May 2007. Carefree, AZ. Housing Downsizing in England and the United States. NBER Economics of Aging Conference.

May 2007. Carefree, AZ. Labor Market Status and Transitions during the Pre-Retirement Years: Learning from International Differences. NBER Economics of Aging Conference.

- April 2007. Santiago, Chile. Keynote Address on SES and Health Inequalities, IUSSP Seminar on Ageing in Developing Countries: Building Bridges for Integrated Research Agendas.
- April 2007. Buenos Aires, Argentina. Doing an HRS in Argentina. Invited Lecture, Ministry of Health.
- April 2007. Washington, DC. Intergenerational Financial Transfers. Invited Seminar, MacArthur Network on Aging.
- April 2007. Washington, DC. The Value of International Comparative Studies of Health. Invited Seminar, OBSSR, National Institutes of Health.
- April 2007. Washington, DC. The International Landscape of HRS Aging Studies. Invited Seminar, Fogarty Institute, National Institutes of Health.
- March 2007. New York, NY. Inter-vivos Transfers over the Life-cycle. Population Association of America Annual Meetings.
- March 2007. New York, NY. Why are Americans so Sick? Invited panel on *JAMA* paper on Disease and Disadvantage in the United States and in England. Population Association of America Annual Meetings.
- March 2007. Beijing, China. Mapping China onto the International Landscape of Aging Studies. CCER Conference on Aging in China.
- February 2007. Chiang Mai, Thailand. Harmonization Meeting of International Surveys in Aging.
- February 2007. Bangkok, Thailand. Mapping Thailand onto the International Landscape of Aging Studies. NIDA Conference on Aging in Thailand.
- January 2007. London, England. Enhancements to the British Cohort Studies.
- November 2006. Irvine, CA. What are the Important New Issues on Immigration? Invited Lecture, DBASSE meeting of the National Academy of Sciences.
- November 2006. Chicago, IL. Diabetes and the Rise of the SES Health Gradient. University of Chicago, Festschrift in Honor of Professor Robert Fogel
- October 2006. Woodstock, VT. SSA-NBER Retirement Income Conference. Invited Discussant.

- September 2006. Washington, DC. Are Americans Really Sicker than the English? Invited Lecture to the Council of the National Institute on Aging.
- September 2006. Saint Louis, MO. Vignettes and Self-Reported Work Disability. Invited Workshop, Washington University in Saint Louis, Department of Economics.
- August 2006. Beijing, China. How China Fits into the International Landscape of Research on Aging.
- August 2006. Bangkok, Thailand. How Thailand Fits into the International Landscape of Research on Aging.
- August 2006. Washington, DC. The Dynamics of Work-Related Health and *Labor Market* Status: An International Comparison. NBER-University of Michigan Retirement Conference on Pathways to a Secure Retirement.
- August 2006. Washington, DC. Invited Discussant: NBER-University of Michigan Retirement Conference on Pathways to a Secure Retirement.
- August 2006. Washington, DC. Effects of Attrition and Non-Response in the Health and Retirement Study. SSA Meeting.
- August 2006. Tokyo, Japan. Developing the Japanese HRS. Reiti Conference.
- July 2006. London, England. Are Americans Sicker than Britons? ELSA Launch of Round 2, University College London. Invited Lecture, The British Academy.
- June 2006. Prague, Czechoslovakia. The Influence of Early Life Events on Later Life Outcomes. SHARE Meeting.
- April 2006. Santa Monica, CA. Disease and Disadvantage in the United States and in England. Briefing to the Director of the National Institute on Aging.
- April 2006. Philadelphia, PA. Pennsylvania Vignettes and Self-Reported Work Disability. University of Pennsylvania Invited Workshop.
- March 2006. Chicago, IL. Vignettes and Self Reported Work Disability. Invited Seminar, The Economics and Bio-demography of Aging and Health Care Workshop, University of Chicago.
- February 2006. Paris, France. OECD Meeting on Disability Trends Around the World. Invited Expert Participant.

- February 2006. Varenna, Italy. AMANDA-SHARE Meeting on First Round Results.
- January 2006. Montreal, Canada. Health and Aging in Longitudinal Surveys. Conference on Longitudinal Social Surveys in an International Perspective.
- January 2006. Los Angeles, CA. Vignettes and Their Use in the Social Sciences. University of Southern California Invited Lecture.
- December 2005. Paris, France. The Impact of Health on Economic Resources. UNESCO Conference on “Do Health and Longevity Create Wealth?”
- December 2005. Santa Monica, CA. Internet Interviewing, Calendars, and Retrospective Health. RAND-University of Michigan Conference on Internet Interviewing.
- November 2005. San Francisco, CA. Vignettes and Self Reported Work Disability. Invited Lecture, Public Policy Institute of California.
- October 2005. Venice, Italy. Vignettes and Their Use in Economic Research. RTN Conference on Aging.
- September 2005. Seoul, South Korea. Mapping KLoSA onto the International Landscape of Aging Studies. Korean Institute of Labor.
- June 2005. Irvine, CA. Immigrants and the Labor Market. Invited Lecture, SSRC/University of California at Irvine Immigration Institute.
- June 2005. Copenhagen, Denmark. Housing Price Risk, Downsizing, and Wealth Portfolios.
- May 2005. Carefree, AZ. The SES Health Gradient on Both Sides of the Atlantic. NBER Conference on the Economics of Aging.
- May 2005. Washington, DC. Self-reported Work Disability in the US and the Netherlands. Urban Institute Conference on Measuring Work Disability.
- May 2005. San Diego, CA. The Impact of SES on Health over the Life Course. Department of Economics Invited Seminar, University of California, San Diego.
- March 2005. Philadelphia, PA. The Impact of SES on Health Over the Life Course. Population Association of America Annual Meetings.

January 2005. Williamsburg, VA. The Changing Face of America. Invited Speaker, Dinner Speech to Newly Elected Members of Congress, organized by the Congressional Research Service.

January 2005. Philadelphia, PA. Socioeconomic Differences in the Diffusion of New Medical Technologies. American Economic Association Annual Meetings.

December 2004. Paris, France. SHARE Launch Workshop, Cite University.

December 2004. London, England. Workshop of Wave 3 of ELSA, University College London.

December 2004. London, England. SES and Health over the Life Course. Invited Seminar at Centre for Research on Wider Benefits of Learning, Institute of Education, University of London.

November 2004. San Diego, CA. Immigrants and the U.S. Labor Market: Are They Succeeding or Failing? Invited Speaker, Center for Comparative Immigration Studies, University of California at San Diego.

November 2004. Berkeley, CA. Housing Price Volatility, the Demographic Ladder and Housing Choice. Invited Speaker, Demography Workshop, University of California at Berkeley.

October 2004. New York, NY. The Impact of SES on Health over the Life Course. Invited Seminar, Population Council.

October 2004. Bronx, NY. Immigrants in America. Invited Lecture at Fordham College Alumni and Frontier Social Science Research Symposium.

October 2004. Los Angeles, CA. The Impact of SES on Health over the Life Course. Invited Speaker, California Population Research Workshop, University of California, Los Angeles.

October 2004. Jackson Hole, WY. International Differences in Work Disability. NBER Economics of Aging Conference on Disability.

September 2004. New York, NY. Solving the Health and SES Mystery. National Institute on Aging Journalists Seminar.

September 2004. Princeton, NY. The Impact of SES on Health Over the Life-Course. Invited Seminar, Princeton University.



- September 2004. Houston, TX. Undocumented Immigrants and the Labor Market. James A. Baker III Institute for Public Policy Conference on Immigration. Texas A and M University talk
- September 2004. Houston, TX. Housing Price Volatility and Housing Choice. Invited Speaker, University of Houston/Rice University Joint Micro Workshop.
- June 2004. Ann Arbor, MI. Immigration and Poverty. Invited Presentation, University of Michigan Poverty Center.
- May 2004. Davis, CA. SES and Health over the Life Course. Health and Income Conference, University of California at Davis.
- May 2004. San Antonio, TX. Immigrants and the Labor Market. Al Rees Invited Lecture, Society of Labor Economists Annual Meeting.
- April 2004. Santa Monica, CA. Immigrants and the Labor Market. Presentation at Labor and Population Brown Bag Series.
- April 2004. Boston, MA. The Division of Bequests. Population Association of America Annual Meetings.
- April 2004. Boston, MA. Iron Deficiency and the Well Being of Older Adults: Preliminary Results from a Randomized Nutrition Intervention. Population Association of America Annual Meetings.
- March 2004. Crete, Greece. Creating Health Vignettes in Household Surveys, SHARE Project.
- February 2004. Cambridge, MA. Unraveling the SES-Health Connection. Robert Wood Johnson Core Seminar Session, Harvard University.
- February 2004. Isle of Palms, SC. Alternative Measures of Disability. National Bureau of Economic Research (NBER) Conference on Disability.
- February 2004. Santa Fe, NM. Unequal Distribution of Bequests. Health and Retirement Study Research Conference on Older Families.
- October 2003. Ann Arbor, MI. SES and Health Over the Life Course, Invited Seminar, University of Michigan.
- October 2003. Berkeley, CA. Unraveling the SES-Health Connection. Invited Seminar, Demography Department, University of California at Berkeley.

October 2003. London, England. The Relationship Between Health and Socioeconomic Status. RTN Project on the Economics of Aging, hosted by the Institute for Fiscal Studies, London.

September 2003. Edesheim, Germany. Discussant of SHARE Project.

July 2003. Santa Monica, CA. Socioeconomic Status and Health. Invited speaker, RAND Corporation Summer Institute, Workshop on Aging Agenda.

May 2003. Naples, Italy. Housing Wealth over the Life-Cycle in the Presence of House Price Volatility. RTN Project on the Economics of Aging, hosted by the University of Salerno, Italy.

May 2003. Boulders, AZ. Consequences and Predictors of New Health Events. National Bureau of Economic Research (NBER) Conference on the Economics of Aging.

April 2003. Madrid, Spain. Migration and Health. Fundación Ramón Areces Conference on Current Research on the Economics of Immigration.

April 2003. Hamilton, Ontario, Canada. Immigrant Health. Featured speaker, SEDAP Conference on Moving Towards an Older Society.

April 2003. Hamilton, Ontario, Canada. Panelist, Preparing for Tomorrow's Social Policy Agenda: Life-Course Flexibility and Employment. SEDAP Conference on Moving Towards an Older Society.

March 2003. College Station, TX. Immigrants and Their Education. Handbook of Education Conference.

March 2003. Edesheim, Germany. Midway Meeting of SHARE Project.

January 2003. Washington, DC. Immigrants, Their Assimilation and Success. American Economic Association Annual Meetings.

October 2002. Copenhagen, Denmark. Expected Bequests and Their Distribution. AGE RTN Inaugural Conference at Centre for Applied Microeconometrics.

September 2002. Washington, DC. Can Patient Self-Management Explain the SES Health Gradient? National Institutes of Health Invited Seminar.

September 2002. Ann Arbor, MI. Expected Bequests and Their Distribution. Economics of Aging Seminar, University of Michigan.

- September 2002. Berkeley, CA. Expected Bequests and Their Distribution. Demography Brown Bag Seminar, University of California at Berkeley.
- September 2002. Leicester, England. Immigrant Health—Selectivity and Acculturation. University of Leicester, The BA Festival of Science.
- May 2002. Atlanta, GA. Expected Bequests and Their Distribution. Population Association of America Annual Meetings.
- May 2002. Atlanta, GA. The Effects of Subjective Survival on Retirement and Social Security Claiming. Population Association of America Annual Meetings.
- March 2002. Washington, DC. Immigrant Health—Selectivity and Acculturation- What roles do they play. National Academy of Sciences Conference on Racial and Ethnic Differences in Health.
- March 2002. Madrid, Spain. Participant and Discussant, Share Conference on Data on Aging in Europe.
- March 2002. Madrid, Spain. Participant and Discussant, Conference on Pension Systems in Europe.
- January 2002. Bethesda, MD. Presenter, Economic Measures in Health Surveys Workshop.
- January 2002. Washington, DC. Trends and Projections in Income Replacement During Retirement. Department of Labor Conference.
- December 2001. San Diego, CA. Invited Keynote Speaker, Grant Makers Conference on Strengthening Immigrant Families and American Communities.
- October 2001. San Francisco, CA. The New Immigrant Survey. Invited Speaker, Public Policy Institute of California.
- October 2001. Los Angeles, CA. Immigration Policy Before and After September 11. Invited Speaker, Federal Reserve Bank of Los Angeles.
- October 2001. London, England. Discussant, ELSA (English Longitudinal Study of Ageing) Pilot Results. University College, London.
- September 2001. Santa Monica, CA. Legal Immigrants: Findings from the Pilot Test of the New Immigrant Survey. One RAND Symposium.

- August 2001. Evian, France. Discussion Leader, Transfers and Family Structure. TMR Savings and Pensions Workshop
- June 2001. Chatham, MA. Discussant, Federal Reserve Bank of Boston 45<sup>th</sup> Economic Conference on “Seismic Shifts: The Economic Impact of Demographic Change.”
- May 2001. Los Angeles, CA. SES Disparities in Diabetes, and the Role of Adherence to Treatment. University of Southern California, NIA Demography Centers, Health Disparities Workshop.
- May 2001. Carefree, AZ. Wealth Portfolios in the UK and the U.S. National Bureau of Economic Research Economics of Aging Conference.
- May 2001. Los Angeles, CA. Immigrants and the Labor Force: Poverty, Skills, and Impact. University of Southern California Conference on “Covering Immigration: The Changing Faces of Our Communities.”
- April 2001. Chicago, IL. Discussant, University of Chicago Law School-Medical School Conference on “The Regulation of Medical Innovation and Pharmaceutical Markets.”
- April 2001. Arlington, VA. Legal Immigrants: Findings from the Pilot Test of the New Immigrant Survey. Presented to the RAND Corporation Board of Trustees.
- March 2001. Cyprus. Joint Financial Wealth Inequality in the US and the UK. TMR-Hermes Conference on Savings, Portfolios, and Pensions.
- March 2001. London, England. Economic impacts. Presentation at Seminar on Skilled Worker Migration: Economic Impacts of Migration and Policy Considerations, British Home Office.
- March 2001. Los Angeles, CA. Financial Wealth Inequality in the United States and United Kingdom. Presented at California Center for Population Research Seminar, UCLA.
- February 2001. Venice, Italy. Participant, Joint U.S.-European Conference on Creating a Share Survey for Europe.
- January 2001. New Orleans, LA. Discussant, American Economic Association Annual Meetings.
- October 2000. Ann Arbor, MI. Wealth Inequality in the United States and United Kingdom. Presented at PSID Conference on Cross-national Comparative Research Using Panel Surveys around the world.

October 2000. Ann Arbor, MI. Economic Shocks, Wealth and Welfare. Presented at PSID Conference on Cross-National Comparative Research Using Panel Surveys.

October 2000. Paris, France. Discussant, TMR Conference on Savings, Pensions, and Portfolio Choice.

October 2000. College Station, TX. Savings and Wealth: Then and Now. Invited Seminar, Texas A&M University.

October 2000. Chicago, IL. The New Immigrant Survey. Invited Seminar, University of Chicago Demography Workshop.

June 2000. San Diego, CA. Immigration and the New Economy. Federal Reserve Bank of San Francisco.

May 2000. Newport Beach, CA. Shifting Global Demographic Sands: Prospects for Immigration, Aging, Fertility and Wealth. Pacific Investment Management Company.

April 2000. Deidesheim, Germany. Discussant, Saving and Reference Groups. University of Mannheim Conference on Savings, Pensions, and Portfolio Choice.

March 2000. Los Angeles, CA. Employment and Economic Shocks. Population Association of America Annual Meetings.

March 2000. Los Angeles, CA. Lost and Forgotten: Attrition and Recall Error in Indonesia. Population Association of American Annual Meetings.

March 2000. Little Rock, AR. Demographics and the New Millennium. Invited Millennium Lecture, University of Arkansas.

March 2000. Cambridge, MA. Savings and Wealth; Then and Now. Joint MIT-Harvard Public Finance Seminar.

February 2000. Singapore. Economic Transitions in the HRS. Conference on Thinking Longitudinally: Issues in the Design and Analysis of Panel Data for Aging Research.

January 2000. West Palm Beach, FL. Inequality and Health from an Economic Perspective. Invited Guest, MacArthur Network on SES and Health.

November 1999. Chicago, IL. Savings and Wealth; Then and Now. Invited Seminar, Graduate School of Business, University of Chicago.

- October 1999. Dublin, Ireland. Wages, Employment, and Economic Shocks: Evidence from Indonesia. Presented at Conference on Low Income Urban Labor Markets.
- October 1999. London, England. Deconstructing the Health Gradient. Conference on Low Income Labor Markets, MacArthur Network on Poverty and Inequality in Broader Perspectives.
- September 1999. Washington, DC. Panelist, Changing Distributions of Wealth in the United States. National Economists Club Educational Foundation.
- July 1999. Differdange, Luxembourg. International Comparisons of Wealth. Conference on the Consequences of Population Aging for Society.
- July 1999. Bellagio, Italy. Wealth Inequality Around the World. Conference on International Aging Research Priorities.
- June 1999. Uppsala, Sweden. Anticipated and Actual Bequests. Conference on Intergenerational Transfers, Taxes, and Distribution of Wealth.
- May 1999. Capetown, South Africa. Comparative Perspectives on Immigration and Migration: Southern Africa and the United States, Workshop co-hosted by SALDRU and SAMP with support of the National Academy of Sciences.
- May 1999. Carefree, AZ. Anticipated and Actual Bequests. National Bureau of Economic Research Economics of Aging Conference.
- April 1999. Berkeley, CA. Healthy Bodies and Thick Wallets: The Dual Relation Between Health and Economic Status. Health Economics Conference, University of California at Berkeley.
- March 1999. College Station, TX. Income and Accumulation of Wealth. Conference on Increasing Income Inequality, Texas A&M University.
- February 1999. Palo Alto, CA. Immigrants in the Labor Market. Invited Speaker, Morrison Colloquium, Stanford University.
- February 1999. Bethesda, MD. Health and Economic Outcomes of New Immigrants. National Institutes of Health Invited NIH Directors' Lecture.
- February 1999. London, England. Collecting Data for Aging Populations—the U.S. Perspective. British Treasury Department, Invited Speaker.

- December 1998. Los Angeles, CA. Invited Speaker, Children in Immigrant Families: Issues for California's Future, Workshop sponsored by the Board on Children, Youth, and Families of the National Research Council/Institute of Medicine and the UCLA Center for Health Policy Research.
- October 1998. Ann Arbor, MI. Lost and Forgotten: Attrition and Recall Error in Indonesia. Presented at PSID Conference on Data Quality in Longitudinal Studies.
- October 1998. Ann Arbor, MI. The Effects of Interview Payments and Periodicity on Sample Selection and Attrition and Respondent Memory: Evidence from the Pilot Study of the New Immigrant Survey. Presented at PSID Conference on Data Quality in Longitudinal Studies.
- October 1998. Washington, DC. Race and Ethnicity in the Labor Market: Trends over the Short and Long Run. Presented at National Academy of Sciences Conference on Racial Trends in the United States.
- October 1998. Berkeley, CA. Discussant, Forecasting Population for Fiscal Analysis: Issues and Innovations, Conference on Demographic Change and Fiscal Policy.
- July 1998. Santa Monica, CA. Reasons for the Association Between SES and Health. Presented at RAND Corporation-NIA Summer Institute on Aging.
- July 1998. Tilburg, The Netherlands. The Measurement and Structure of Household Wealth. Invited seminar, Center for Economic Research, Tilburg University.
- June 1998. Washington, DC. Wealth, Income and Social Security. National Institute on Aging Press Conference on the "Economics of Aging."
- May 1998. Princeton, NJ. Measuring Wealth in Household Surveys. Presented at Conference on Measuring Consumption, Income, and Wealth, Princeton University.
- May 1998. Los Angeles, CA. Determinants of Immigrants' Economic Gains from Immigration. Presented at RAND Corporation/UCLA Joint Economics Seminar Series.
- April 1998. Philadelphia, PA. The Labor Market Consequences of Immigration. Presented at University of Pennsylvania's Eighteenth Annual Economics Day.
- April 1998. Princeton, NJ. The Determinants of the Economic Gains from Immigration. Invited Seminar, Princeton University.
- March 1998. Chicago, IL. New Immigrant Survey. Presented at Annual Meetings of the Population Association of America.

- March 1998. Chicago, IL. The New Americans. Presented at Annual Meetings of the Population Association of America.
- March 1998. Tel Aviv, Israel. Determinants of the Economic Gains from Immigration. Presented at Conference entitled “Immigrants and Their Transition to a New Labor Market.”
- March 1998. Tel Aviv, Israel. The Changing Skill of New Immigrants to the United States: Recent Trends and Their Determinants. Presented at Conference entitled “Immigrants and Their Transition to a New Labor Market.”
- February 1998. Palm Beach, FL. Immigration and Its Effects. Presented at RAND Corporation Policy Forum.
- January 1998. Boston, MA. The Changing Skill of New Immigrants to the United States: Recent Trends and Their Determinants. Presented at NBER Conference on Immigration.
- January 1998. Phoenix, AZ. Invited Panelist, The President’s Initiative on Race.
- January 1998. Chicago, IL. SES and Health. Presented at the American Economic Association Annual Meetings.
- January 1998. Chicago, IL. Progress Across the Generations. Presented at the American Economic Association Annual Meetings.
- January 1998. Chicago, IL. Opportunities for Research and Funding in Economics Aging Studies, American Economic Association Annual Meetings.
- November 1997. Wellington, New Zealand. Public Policy Issues on Immigration. Invited Seminar, Members of Parliament and Cabinet Ministers.
- November 1997. Wellington, New Zealand. The New Americans. Plenary Address, The Population Conference.
- November 1997. Wellington, New Zealand. Survey of Immigrants. Invited Seminar, Department of Labor and New Zealand Statistical Agency.
- October 1997. Los Angeles, CA. Immigration and Los Angeles. Invited Presentation to Mayor of Los Angeles and Los Angeles City Council.
- September 1997. Santa Monica, CA. The New Americans: Economic, Demographic, and Fiscal Effects of Immigration. Presentation to RAND Corporation/YPO Policy College.



September 1997. Santa Monica, CA. The New Americans: Economic, Demographic, and Fiscal Effects of Immigration. Presentation to “Responding to the Challenges of Immigration,” co-sponsored by Creative Artists Agency and the RAND Corporation Institute on Education and Training.

September 1997. Washington, DC. Testimony before Subcommittee on Immigration, Senate Committee on the Judiciary, concerning Demographic, Economic and Fiscal Impact of Immigration.

August 1997. Adelaide, Australia. “International Data Sets in Aging,” World Gerontology Conference.

August 1997. Amsterdam. “Savings, Wealth, and Income: Then and Now,” Conference on Income and Wealth.

July 1997. Santa Monica, CA. Health and Wealth. Presented at NIA/RAND Corporation Summer Institute on the Demography, Economics, and Epidemiology of Aging.

June 1997. Los Angeles, CA. The New Americans: Economic, Demographic, and Fiscal Effects of Immigration. Presentation at *Los Angeles Times*.

June 1997. Washington, DC. The New Americans: Economic, Demographic, and Fiscal Effects of Immigration. Presented at “Immigration: Costs and Benefits,” a Congressional Program, Rayburn Building.

June 1997. Washington, DC. Wealth and Economic Security in Retirement. Presented at “Preparing for an Aging America: New Insights on Retirement, Economic Security, and Health,” a Congressional Program in cooperation with the House Older American Caucus.

June 1997. Washington, DC. Black Wealth, Social Security and Retirement. Presented at “Avoiding an Old Age Crisis in the 21<sup>st</sup> Century: A Symposium for African-American Leaders,” sponsored by Third Millennium and the National Urban League.

June 1997. Santa Fe, NM. Distribution of Wealth: Collection of Wealth in a Panel Data Context. Presented at Conference on Income, Expenditures & Wealth: Panel Measurements and Behavior sponsored by Center for Adaptive Systems Applications

June 1997. Washington, DC. The New Americans: Economic, Demographic, and Fiscal Effects of Immigration. Presented to U.S. Commission on Immigration Reform.

June 1997. Bethesda, MD. The New Americans: Economic, Demographic, and Fiscal Effects of Immigration. Invited seminar, National Institute on Aging.

May 1997. Washington, DC. The New Americans: Economic, Demographic and Fiscal Effects of Immigration. Presented to the National Academy of Sciences.

April 1997. Syracuse, NY. Healthier and Wealthier? The Changing Economic Circumstances of the Elderly,” Public Lecture, Syracuse University.

April 1997. Syracuse, NY. Inheritances and Bequests, Economics of Aging Seminar, Syracuse University.

April 1997. Seattle, WA. Symposium on the Consequences of Immigration to American Society, University of Washington.

March 1997. Berkeley, CA. Immigrants in the California Economy, presented at the University of California at Berkeley Conference on Poverty, Immigration and Aging.

January 1997. Taipei, Taiwan. Factors Affecting Economic Security: Lessons from Major U.S. Surveys. Presented at Conference on Emerging Policy Issues on Aging in Asia and the Research Response.

December 1996. Ann Arbor, MI. Inheritances and Bequests. Presented at “Symposium to Honor F. Thomas Juster,” University of Michigan.

December 1996. Washington, DC. Discussant, Assessing Social Security Reform Alternatives. Employee Benefit Research Institute Policy Forum on “Reforming Social Security: Evaluating the Proposals.”

December 1996. College Station, TX. New Directions in Immigration Research. Presented at Texas A&M Brown Bag Seminar.

December 1996. College Station, TX. Wealth Accumulation Between the Waves. Presented at Texas A&M Economics Department Seminar.

November 1996. Washington, DC. Wealth Accumulation Between the Waves. Presented at Gerontological Association of America Annual Meeting.

June 1996. Washington, DC. Unequal Wealth and Incentives to Save. Presented at conference entitled “Toward An American National Thrift Plan,” jointly sponsored by the National

Taxpayers Union Foundation and the Center for Public Policy and Contemporary Issues in Washington DC.

May 1996. Chicago, IL. Wealth Accumulation Between the Waves. Presented at University of Chicago Seminar.

May 1996. New Orleans, LA. Asset Accumulation Between the Waves. Presented at the Annual Meetings of the Population Association of America.

March 1996. New York, NY. Unequal Wealth and Incentives to Save. Presented at the RAND Corporation New York Policy Forum.

January 1996. San Francisco, CA. Economic Assimilation Across Generations. Presented at the Annual Meetings of the American Economic Association.

January 1996. San Francisco, CA. Discussant, Session on Race in the Labor Market. Annual Meetings of the American Economic Association.

November 1995. Los Angeles, CA. Economic Status and Racial and Ethnic Differences in Functional Status Among the Oldest Old with Chronic Diseases. Presented at the Annual Meetings of the Gerontological Association of America (co-authored with Raynard Kington).

November 1995. East Lansing, MI. Wealth Accumulation Between the Waves. Presented at Michigan State University Economics Seminar.

October 1995. Ann Arbor, MI. Wealth Accumulation Between the Waves. Presented at HRS Early Results Workshop.

October 1995. Long Beach, CA. Economic Effects of Affirmative Action. Presented at California State University, Long Beach Affirmative Action Workshop.

September 1995. Santa Monica, CA. Unequal Wealth and Incentives to Save. Presented at "Day at RAND" Seminar.

August 1995. Santa Monica, CA. Racial and Ethnic Differences in Health and Wealth Among the Elderly. Presented at National Institute of Aging /RAND Corporation Summer Institute on the Demography, Economics, and Epidemiology of Aging (with Raynard Kington).

May 1995. Carefree, AZ. Discussant, Imputed Wealth, Subjective Survival Probabilities and Social Security Wealth, by Hoynes, Hurd and Chand. NBER Conference on the Economics of Aging.

May 1995. Carefree, AZ. Discussant, Caring for the Elderly: Findings from the Asset and Health Dynamics Survey, by Kathleen McGarry. NBER Conference on the Economics of Aging.

April 1995. Santa Monica, CA. Unequal Wealth and Incentives to Save. Presented at "Day at RAND" Seminar.

April 1995. Washington, DC. Unequal Wealth and Incentives to Save. Presented to the RAND Corporation Board of Trustees.

April 1995. San Francisco, CA. Wealth Inequality Among Older Americans. Presented at the annual meetings of the Population Association of America.

April 1995. San Francisco, CA. A New Survey of Legal Immigrants and Nonimmigrants. Presented at the annual meetings of the Population Association of America.

March 1995. Syracuse, NY. Race, Socioeconomic Status, and Health in Late Life. Presented at Syracuse University Aging Workshop.

January 1995. Washington, DC. On the Road, Marriage and Mobility in Malaysia. Presented at the annual meetings of the American Economic Association.

January 1995. Washington, DC. Reflections on Work and Health in the Health and Retirement Survey (HRS). Presented at the 1995 annual meetings of the American Economic Association (AEA).

December 1994. Washington, DC. Race, Socioeconomic Status, and Health in Late Life. Presented at National Academy of Sciences Workshop on Racial and Ethnic Differences in Health in Late Life.

November 1994. New Orleans, LA. Data Needs for Health Care Reform. Presented at the annual meetings of the Gerontological Association of America.

September 1994. Washington, DC. Health and Economic Status. Presented at a workshop jointly sponsored by The World Bank and the National Institute on Aging.

September 1994. Ann Arbor, MI. Wealth Inequality Among Older Americans. Presented at National Institute on Aging AHEAD Conference, University of Michigan.

- July 1994. Boston, MA. Marriage, Assets, and Savings. Presented at the National Bureau of Economic Research Summer Institute.
- July 1994. Boston, MA. Improving the Quality of Economic Data: Lessons from the HRS. Presented at the National Bureau of Economic Research Summer Institute (with F. Thomas Juster).
- May 1994. Miami, FL. Racial and Ethnic Differences in Wealth. Presented at the annual meetings of the Population Association of America.
- March 1994. Ann Arbor, MI. Marriage, Assets, and Savings. Presented at University of Michigan Economics Department Seminar.
- January 1994. Santa Monica, CA. Marriage, Assets, and Savings. Presented at RAND Corporation Population Center Conference on “Reshaping the Family: Social and Economic Changes, and Public Policy.”
- January 1994. Boston, MA. Discussant, Session on “Rising Wage Inequality in the U.S.: Causes and Consequences,” Annual meetings of the American Economic Association.
- November 1993. New Orleans, LA. Racial and Ethnic Differences in Wealth Using the HRS. Presented at the annual meetings of the Gerontological Society of America.
- September 1993. Ann Arbor, MI. Racial and Ethnic Differences in Wealth Using the HRS. Presented at the Health and Retirement Study Early Results Workshop.
- July 1993. Cambridge, MA. Participant, NBER Summer Institute on “The Economics of Aging.”
- June 1993. Lake Tahoe, NV. Is the Black-White Wage Differential Narrowing? Presented at the annual meetings of the Western Economic Association.
- June 1993. Chandler, AZ. Affirmative Action and the Racial Wage Gap. Presented to National Association of Latino Elected and Appointed Officials.
- April 1993. College Station, TX. Affirmative Action and the Racial Wage Gap. Presented at Labor Workshop, Texas A&M University.
- April 1993. Santa Monica, CA. Affirmative Action and the Racial Wage Gap. Presented to RAND Corporation Board of Trustees.

- April 1993. Cincinnati, OH. On the Road: Marriage and Mobility in Malaysia. Presented at the annual meetings of the Population Association of America.
- April 1993. Cincinnati, OH. Hispanics Across the Generations. Presented at the annual meetings of the Population Association of America.
- February 1993. Washington, DC. Labor Markets and Development Policy. Presented at Workshop on "The Performance of Labor Markets in AID-Assisted Countries," sponsored by USAID Near-East Bureau.
- January 1993. Anaheim, CA. The Assimilation of Hispanic Immigrants in the Labor Market. Presented at the annual meetings of the American Economic Association.
- January 1993. Anaheim, CA. Affirmative Action and the Racial Wage Gap. Presented at the annual meetings of the American Economic Association.
- October 1992. Ann Arbor, MI. Panelist, "Resource Needs to Promote the Interdisciplinary Study of Health Status and Its Social Consequences," Conference on Aging, Health, and Health Care: An Interdisciplinary Approach, sponsored by the National Archive of Computerized Data on Aging.
- September 1992. Washington, DC. Participant, National Research Council Workshop on "U.S. Immigration Research: An Assessment of Data Needs for Future Research."
- July 1992. Cambridge, MA. Participant, National Bureau of Economic Research Summer Institute on Economics of Aging.
- July 1992. San Francisco, CA. Hispanics in America: Economic Realities and Prospects, presented at the Western Economic Association annual meetings.
- July 1992. New York, NY. Hispanics in America: Economic Realities and Prospects, presented at the First Teachers College Conference on Urban Education, Columbia University.
- June 1992. Ann Arbor, MI. Respondent, Session on the Urban Underclass Database, Conference on the Urban Underclass: Perspectives from the Social Sciences, sponsored by Social Science Research Council.
- May 1992. Caneel Bay, Virgin Islands. Discussant, Conference on the Economics of Aging, sponsored by the National Bureau of Economic Research.

May, 1992. Bellagio, Italy. Migration in Retrospect: Differences Between Men and Women (with Duncan Thomas and Lynn A. Karoly), presented at Conference on Women's Human Capital and Development, sponsored by The Rockefeller Foundation.

April 1992. Denver, CO. Hispanics and the American Dream: An Analysis of Hispanic Male Labor Market Wages 1940-1980, presented at Population Association of America annual meetings.

April 1992. Denver, Co. Economic Determinants of Migration in Malaysia (coauthored with Duncan Thomas and Lynn A. Karoly), presented at Population Association of America annual meetings.

March 1992. Santa Monica, CA. Participant, RAND Corporation Conference on Economic and Demographic Aspects of Intergenerational Relations.

February 1992. Palo Alto, CA. Acculturation of Second- and Third-Generation Hispanic Immigrants, Invited Lecture presented at Winter Colloquium of the Morrison Institute, Stanford University.

February 1992. Washington, DC. Socioeconomic Status of Healthy Older Adults, presented at conference on "Aging: The Quality of Life," sponsored by the Christopher Columbus Medical Sciences Committee of the National Institutes of Health.

November 1991. San Diego, CA. Economic Assimilation of Hispanics, presented at University of California at San Diego seminar.

October 1991. Chicago, IL. Participant, Social Science Research Council, Chicago Urban Poverty and Family Life Conference.

October 1991. Moscow, Russia. Participant in International Conference on Demographic Trends.

August 1991. Atlanta, GA. Panelist, Who Can You Trust?--A Discussion of the Tensions Between Data Use and Data Protection, annual meetings of the American Statistical Association.

March 1991. Cape Town, South Africa. Participant, Economic Initiative Conference and the end of the academic boycott.

February 1991. Philadelphia, PA. Economic Assimilation of Hispanics, presented at University of Pennsylvania seminar.

- December 1990. Princeton, NJ. Economic Assimilation of Hispanics, presented at Industrial Relations Seminar, Princeton University.
- November 1990. Santa Monica, CA. Hispanics in America: Economic Realities and Prospects, presentation to the Board of Trustees of the RAND Corporation.
- October 1990. Berkeley, CA. Economic Assimilation of Hispanics, presented at Demography Seminar, University of California, Berkeley.
- September 1990. Washington, DC. Hispanics in the Labor Market, presented at Congressional Breakfast Seminar on Urban Poverty.
- August 1990. Washington, DC. Affirmative Action and Its Effects, presented at the annual meetings of the American Sociological Association.
- July 1990. Cambridge, MA. Participant, National Bureau of Economic Research Workshop on the Economics of Aging.
- June 1990. San Diego, CA. Discussant, Session on "Contemporary Policy Issues--Wages and Search," annual meetings of the Western Economic Association.
- June 1990. Madison, WI. Discussant, Institute for Research on Poverty Summer Research Workshop on "Labor Market Prospects for the Disadvantaged."
- June 1990. New York, NY. Discussant, Russell Sage Foundation Conference on "Causes of Increasing Inequality in the United States."
- May 1990. Los Angeles, CA. Hispanics in the Labor Market, presented at Labor Economics Workshop, UCLA.
- May 1990. Toronto, Canada. Chair, Session on "Poverty, Inequality, and the Family," annual meetings of the Population Association of America.
- April 1990. College Station, TX. Hispanics in the Labor Market, presented at Economics Department Seminar, Texas A&M University.
- January 1990. Cancun, Mexico. Discussant, Ford/NBER Conference on "The Determinants and Effects of Immigration on the U.S. and Source Economies."



## **GRANTS FUNDED**

National Institute on Aging= part of P-01 Health and Economic Status in Older Populations- 5 years-

National Institute on Aging- SES and Health in China- part of a program project- 1.3 million- to June 2015

National Institute on Aging- - Harmonization of HRS international studies around the world- a R-24 project- to Oct 2015

National Institute on Aging Economic Status, Health & Wellbeing over the Life Course and across Generations Project: Childhood Circumstances- 827,491

National Institute on Aging- Perry Preschool Data through Midlife

National Institute on Aging - R-01. The Effects of Early Life Conditions in the PSID- 250K per year.

National Institute on Aging.- R-01- International Differences in Health, Longevity, and SES- 336,000 K per year

National Institute on Aging.- R-01- Life Satisfaction Around the World- April 2011- March 2016  
Principal Investigator- Total Budget 450,000 per year

National Institute on Aging. R37, Merit Award “Housing Price Risk, Home Ownership, and Wealth,” James P. Smith, Principal Investigator, May 2011-April 2016. Total budget: \$330,000.

National Institute on Aging. (PO-1, RAND, total budget: \$1,760,115). Project 2 : “Socio-Economic Status and Health,” James P. Smith, Principal Investigator, July 2007-June 2008; Project 7: “Housing Price Risk, Home Ownership, and Wealth,” James P. Smith, Principal Investigator, July 2007-June 2008.

- National Institute on Aging. (PO-1, University of Michigan, total budget: \$1,431,630). Project 2: “The Impact of Childhood Health on Adult Health and Economics Status,” James P. Smith, Principal Investigator, March 2007–February 2008.
- National Institute on Aging. R37, “Housing Price Risk, Home Ownership, and Wealth,” James P. Smith, Principal Investigator, May 2005–April 2010. Total budget: \$309,700.
- National Institute on Aging. “Wealth Disparities Among Mature & Older Adults,” James P. Smith, Principal Investigator, April 2005–March 2008. Total budget: \$1,214,095.
- National Institute on Aging. “Intergenerational Financial Transfers,” James P. Smith, Co-Principal Investigator, September 2003–August 2008. Total budget: \$225,000.
- National Institute on Aging. “Education, Self-Management and Adherence,” James P. Smith, Co-Principal Investigator, September 2003–August 2008. Total budget: \$183,859.
- University of Michigan. “Why Do Immigrants Have Low Rates of Health Insurance?” James P. Smith, Co-principal Investigator, July 2003–June 2004. Total budget: \$104,351.
- National Institute on Aging. “Expected Bequests and Their Distribution,” James P. Smith, Principal Investigator, July 2001–June 2006. Total budget: \$882,039.
- National Institute of Child Health and Human Development. “Who Pays the Price of an Economic Crisis?” James P. Smith, Co-Principal Investigator, June 2001–May 2006. Total budget: \$90,000.
- National Institutes of Health Fogarty Center. “Microfoundations of Health and Development,” James P. Smith, Co-Principal Investigator, July 2001–June 2006. Total budget: \$311,021.
- National Science Foundation. “New Immigrant Survey,” James P. Smith, Principal Investigator, June 2001–November 2006. Total budget: \$540,000.
- National Institutes of Child Health and Human Development. “New Immigrant Survey,” James P. Smith, Co-Principal Investigator, September 2000–November 2008. Total budget: \$15,495,000.
- National Institutes of Child Health and Human Development. “Migration and Development,” James P. Smith, Co-Principal Investigator, March 1999–February 2001. Total budget: \$645,000.
- National Institute on Aging. “Health and Economic Status,” James P. Smith, Principal Investigator, September 1998–August 2000. Total budget: \$556,680.

- National Institute on Aging. “Changes in Wealth Over Time,” James P. Smith, Principal Investigator, July 1998-June 2000. Total budget: \$85,847.
- National Institute on Aging. “Economic and Demographic Determinants of Bequests,” James P. Smith, Co-Principal Investigator, July 1998-June 2004. Total budget: \$948,270.
- National Institute on Aging. “Long-Term Changes in Saving Behavior,” James P. Smith, Principal Investigator, September 1998-August 2000. Total budget: \$299,309.
- U.S. Department of Labor. “The Changing Role of Private Pensions,” James P. Smith, Principal Investigator, March 1998-July 2000. Total budget: \$128,122.
- National Institutes of Child Health and Human Development. “Wealth, Savings, and Marriage,” James P. Smith, Principal Investigator, July 1996-June 2000. Total budget: \$603,512.
- National Institutes of Child Health and Human Development. “New Immigrant Survey—A Pilot Study,” James P. Smith, Co-Principal Investigator, December 1995-March 1999. Total budget: \$1,231,000.
- National Institute on Aging. “Wealth Disparities Among Mature and Older Adults,” James P. Smith, Principal Investigator, April 1995-March 2000. Total budget: \$625,000.
- National Institute on Aging. “Marriage, Divorce, Widowhood and Financial Well Being,” James P. Smith, Co-Principal Investigator, January 1991-January 1995. Total budget: \$700,000.
- National Institutes of Child Health and Human Development. “Black-White Income and Employment,” James P. Smith, Principal Investigator; April 1990-April 1995. Total budget: \$650,000.
- Ford Foundation. “Determinants of Immigrants’ Economic Progress,” James P. Smith, Principal Investigator; January 1990-December 1991. Total budget: \$150,000.
- National Institutes of Child Health and Human Development. “Women’s Wages,” National Institutes of Health and Human Development, James P. Smith, Principal Investigator; April 1985-April 1991. Total budget: \$225,000.
- Alfred P. Sloan Foundation. “The Economic History of Black America Since the Civil War,” James P. Smith, Co-Principal Investigator; June 1986-September 1990. Total budget: \$125,000.

John M. Olin Foundation. "The Economic History of Black America Since the Civil War," James P. Smith, Co-Principal Investigator; October 1986-September 1990. Total budget: \$62,500.

Department of Labor. "Employment Situation of Black and Hispanic Men," James P. Smith, Principal Investigator; July 1988-December 1989. Total budget: \$126,787.

Russell Sage Foundation. "The Economic History of Black America Since the Civil War," James P. Smith, Co-Principal Investigator; April 1987-September 1990. Total budget: \$62,500.

Institute for Civil Justice. "Compensation in Aviation Accidents," James P. Smith, Co-Principal Investigator; April 1986-December 1987. Total budget: \$1.2 million

National Science Foundation. "Stability of Family Income Inequality," James P. Smith, Principal Investigator; August 1985-August 1990. Total budget: \$49,826.

National Science Foundation. "Time Series Changes in Black Employment," James P. Smith, Principal Investigator; August 1985-August 1990. Total budget: \$50,043.

Department of Labor. "Black/White Comparisons of Earnings and Employment," James P. Smith, Principal Investigator; September 1982-May 1985. Total budget: \$224,958.

National Institute of Child Health and Human Development. "Time Series Changes of Women in the Labor Force," James P. Smith, Co-Principal Investigator; August 1982-February 1984. Total budget: \$190,000.

National Science Foundation. "Stability of Family Income Inequality," James P. Smith, Co-Principal Investigator; January 1981-June 1984. Total budget: \$147,834.

The Ford Foundation. "The Economic Status of Black Americans," James P. Smith, Principal Investigator; July 1979-January 1981. Total budget: \$150,000.

National Science Foundation. "Black/White Earnings and Employment," James P. Smith, Principal Investigator; May 1976-January 1982. Total budget: \$150,000.

National Institutes of Health. "An Economic Analysis of the Consequences of Child Spacing and Related Fertility Behavior," James P. Smith, Co-Principal Investigator; July 1975-May 1978. Total budget: \$200,000.

October 2015