

Professor Alain Jousten, Ph.D.

ADDRESS

University of Liege
Place des Orateurs 3
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EDUCATION

- 1994 – 1998 Ph.D. in Economics, Massachusetts Institute of Technology (MIT), Cambridge (USA). “Essays on Annuity Valuation, Bequests and Social Security”, Supervisor: Peter Diamond
- 1990 – 1994 Licence en Science Economique, University of Liege, Liège (Belgium)

EMPLOYMENT

MAIN POSITION

- 1999 – Professor of Economics, University of Liege – Ordinary Professor, Faculty of Law, holder of the Chair in Public Finances and Economic Policy (partial affiliation with HEC-Liège Management school).
- 2012 – Co-Founder and Co-Director, Tax Institute, University of Liege
- 2006 – 2008 Resident Tax Policy Specialist, IMF, Fiscal Affairs Department, Washington, DC (USA)
(on extended leave from the University of Liege)
- 1998 – 1999 Assistant Professor, Center for Operations Research and Econometrics (CORE), Université Catholique de Louvain and Université Libre de Bruxelles (Belgium)
- 1997 – 1998 Researcher, NBER, Cambridge (USA)
- 1994 – 1997 PhD Researcher, MIT, Cambridge (USA)

OTHER APPOINTMENTS AND AFFILIATIONS

- 2005 – Invited Professor, Maastricht Graduate School of Governance and UNU-MERIT

In charge of the core module on Public Economics of the headline Master in Public Policy program
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1996-	NBER International Social Security (ISS) Network
2002 –	Research Fellow Institut für die Zukunft der Arbeit (IZA), Bonn (Germany)
2005 –	Research Fellow NETSPAR, Tilburg (Netherlands)
2016	Member of the Strategic Orientation Committee ICN Business School Nancy-Metz
2015 –	Member International Institute of Public Finance
2011-2015	Invited Professor, Université d’Auvergne-FERDI
2010	Guest Professor in Public Economics, Executive Masters of Science in Social Protection Financing, University of Mauritius
2008	Visiting Professor African Tax Institute, Pretoria (South Africa)
2003 – 2007	Visiting Professor, Luxembourg School of Finance, Luxembourg University, Luxembourg Courses: International Macroeconomics, Fund Industry
2005	Visiting Scholar, IMF, Washington, DC (USA)
2004	Visiting research Fellow, IZA, Bonn (Germany)
2003 (USA)	Visiting Scholar, National Bureau of Economic Research (NBER), Cambridge
2000	Visiting Professor, Université des Sciences Sociales, Toulouse (France) Course : Public Economics
1998 – 2000	Research Associate, CORE, Louvain-la-Neuve (Belgium)

ACADEMIC AWARDS

1994-1995	Francqui Foundation Fellowship of the Belgian American Educational Foundation (BAEF)
1996-1997	NBER Fellowship for the study of the Economics of Aging

OTHER ACADEMIC DUTIES

Associate Editor	Journal of Pension Economics and Finance
Editorial Board	Revue Belge de Sécurité Sociale
Referee	Journal of Public Economics, Journal of Public Economic Theory, European Economic Review, Journal of Housing Economics, Journal of Population Economics, Journal of Comparative Economics, Economica,

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German Economic Review, IFO Studien, Annales d'Economie et de Statistique, Annals of Public and Cooperative Economics, Insurance Mathematics and Economics, Geneva Papers on Risk and Insurance, International Social Security Review, Tijdschrift voor Sociologie, Journal of Pension Economics and Finance, IZA Journal of European Labour Studies

EXTERNAL CONSULTING AND POLICY ADVICE

INTERNATIONAL ORGANIZATIONS:

2003 – IMF, Fiscal Affairs Department, Washington, DC; Tax and Expenditure Policy Expert: extensive analytical, capacity building and technical assistance work in the broad field of public finance: taxation, pensions, energy pricing, public expenditure, etc.; participation in Article 4, in technical assistance and in capacity building missions and work; extensive country experience (Algeria, Burkina Faso, Gabon, Kosovo, Lithuania, Madagascar, Mali, Morocco, Sweden, Tajikistan, Tanzania, Tunisia, Uganda, Zambia: East African Community, West African Economic and Monetary Union)

2005-2014 Worldbank, Washington, DC: contribution to various projects on pensions

2010-2011 OECD, Paris (France): work on the OECD Economic Survey Belgium, Bringing Belgian Public Finances to a Sustainable Path

PUBLIC SECTOR

2015 Founding member of the Academic Council on Pensions as established by the Belgian federal government (2015);

2013-2014 Member of the Federal Pension Reform Commission 2020-2040, <http://pension2040.belgium.be>

Occasional advisory services to Federal Public Administrations; Regional and Community governments;

Member of selection committees for various top managers in the Federal Public Administration and Institutions;

Member of the board of SNCB Logistics - Main rail freight operator in Belgium (2011)

SELECTED PUBLICATIONS

PAPERS IN JOURNALS

“Old-Age Employment and Hours of Work Trends: Empirical Analysis for Four European Countries”, (2016), joint with A. Aliaj, X. Flawinne, L. Shi and S. Perelman, *IZA Journal of European Labor Studies*, 5:16, 1-22

“The Retirement of the Migrant Labor Force: Pension Portability and Beyond”, (2015), *CESifo Economic Studies* 61 (2), 416-437

“Retirement Incentives in Belgium: Estimations and Simulations Using SHARE Data”, (2013), joint with M. Lefebvre, *De Economist*, 161, 253-276

“Conceptualizing, Measuring and Financing the Legacy Costs in an NDC Reform”, (2012), joint with R. Holzmann, *Journal of Pension Economics & Finance*, 606-630

“Accrued Pension Rights in Belgium: Microsimulation of Reforms”, (2012), joint with S. Perelman, F. Sigismondi, E. Tarantchenko, *International Journal of Microsimulation*, 5(2), 22-39

“When to give? A note on the timing of gifts and bequests”, (2006), *National Institute Economic Review*, 198, 112-120

“Long-term care insurance and optimal taxation for altruistic children”, (2005), joint with B. Lipszyc, P. Pestieau and M. Marchand, *Finanzarchiv*, 61(1), 1-18

“Age- and sex-stratified prevalence of physical disabilities and handicap in the general population”, (2004), joint with O. Ethgen, D. Gillain, P. Gillet, C. Gosset, and J.-Y. Reginster, *Aging Clinical and Experimental Research*, 16(5), 389-397

“Assurance dépendance en Belgique: réflexions d'un économiste”, (2004), *Revue Belge de Sécurité Sociale*, N° 1-2004, 93-110

“L'assurance dépendance: quels risques à assurer?”, (2003), *Risques*, N° 55, 86-92

“Départ à la retraite: une perspective internationale”, (2003), *Revue Française d'Economie* XVIII, 83-99

“Analyse de la cessation d'activité en Belgique”, (2003), joint with A. Dellis, R. Desmet and S. Perelman, *Revue Française d'Economie* XVIII, 99-132

“Delays in claiming social security benefits”, (2002), joint with C. Coile, P. Diamond and J. Gruber, *Journal of Public Economics* 84, 357-386

“Life-cycle modelling of bequests and its implications for annuity valuation”, (2001), *Journal of Public Economics* 79, 149-177

“L'indexation des pensions sur les gains de productivité”, (1999), *Reflets et Perspectives de la vie économique* XXXVIII

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PAPERS IN COLLECTED VOLUMES

“Taxation and Pensions: An Overview”, joint with C. Feher, forthcoming in R. Holzmann and J. Piggott (editors), “The Taxation of Pensions”, (forthcoming), MIT Press.

“Older men’s labor force participation in Belgium”, joint with M. Lefebvre, forthcoming in D. Wise, editor, “Social Security Programs and Retirement around the World: Working Longer”, (forthcoming), University of Chicago Press and NBER.

“Work Capacity and Longer Working Lives in Belgium”, joint with M. Lefebvre, IZA DP 9032, forthcoming in D. Wise, editor, “Social Security Programs and Retirement around the World: The Capacity to Work at Older Ages”, (forthcoming), University of Chicago Press and NBER.

“Health status, disability and retirement incentives in Belgium”, joint with M. Lefebvre and S. Perelman, in D. Wise, editor, “Social Security and Retirement around the World: Disability Insurance Programs and Retirement”, (2016), University of Chicago Press and NBER, 179-209.

“Understanding Employment Participation of Older Workers - National report: Belgium”, joint with L. Salanauskaitė, (2015), in “Understanding employment participation of older workers: Creating a knowledge base for future labour market challenges”, H.-M. Hasselhorn and W. Apt, eds., Federal Ministry of Labour and Social Affairs and Federal Institute for Occupational Safety and Health (BAuA). BMAS/ BAuA, Berlin, 62-64.

“Eight years of National Health Insurance in Ghana: Evaluation of the Health financing Sub-Functions”, (2014), joint with E. Nsiah-Boateng, in C. Roscoe, ed., “Ghana: Social Economic and Political Issues”, Nova Publishers, New York.

“Alternative ways of pricing and financing social insurance”, joint with R. Gillingham, in M. Frölich, D. Kaplan, C. Pagés, J. Rigolini, D. Robalino, eds., “Social Security, Informal Sector, and Employment in Middle Income Countries: How to Protect Workers While Creating Good Jobs”, (2014), Oxford University Press

“Disability in Belgium: There is More than Meets the Eye”, joint with M. Lefebvre and S. Perelman, in D. Wise, editor, “Social Security and Retirement around the World: Historical Trends in Mortality and Health, Employment, and Disability Insurance Participation and Reforms”, (2012), University of Chicago Press and NBER

“Addressing the Legacy Costs in an NDC Reform: Conceptualization, Measurement, Financing”, joint with R. Holzmann, in R. Holzmann, E. Palmer and D. Robalino, eds, “NDC Pension Schemes in a Changing Pension World, Volume 2: Gender, Politics, and Financial Stability”, (2012) The World Bank and Swedish Social Insurance Agency.

“The Effects of Early Retirement on Youth Unemployment: The Case of Belgium”, joint with M. Lefebvre, S. Perelman and P. Pestieau, in J. Gruber and D. Wise, eds., “Social Security Programs and Retirement around the World: The Relationship to Youth Employment”, (2010), University of Chicago Press and NBER. 47-76.

“Politique fiscale en Belgique : Quelles perspectives? ”, in E. Traversa, V. Deckers, C.-A. Helleputte, O. Hermand, et E.-J. Navez, eds., “Les dialogues de la fiscalité – Anno 2010”, Larcier

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“Financing social pensions”, in R. Holzmann, D. Robalino and N. Takayama, eds., “Closing the coverage gap: The role of social pensions and other retirement income transfers”, (2009), The World Bank

“Microsimulation of Social Security reforms in Belgium”, joint with R. Desmet, S. Perelman and P. Pestieau, in J. Gruber and D. Wise, eds., “Social Security Programs and Retirement around the World: Fiscal Implications of Reform”, (2007), University of Chicago Press and NBER. 43-82.

“SME and the tax system: What is so different about them?”, (2007), CESifo Forum 06/2007

“Some thoughts on the Law on Complementary Pensions in Belgium”, (2005), in Simoens, D., D. Pieters, J. Put, P. Schoukens, Y. Stevens, “Sociale zekerheden in vraagvorm - Liber amicorum Prof. Dr. Jef Van Langendonck”, Intersentia, Antwerpen and Oxford

“Pensions and savings in a monetary union: an analysis of capital flows”, joint with F. Legros, in A. Cartapanis, P. Artus and F. Legros, eds., “Regional Currency Areas in Financial Globalization”, (2005), Edward Elgar, Cheltenham

“Micro-modelling of retirement in Belgium”, joint with A. Dellis, R. Desmet and S. Perelman, in J. Gruber and D. Wise, eds., “Social Security Programs and Retirement around the World: Micro Estimation”, (2004), University of Chicago Press and NBER. 41-98.

“Labor-mobility, Redistribution and Pension Reform in the European Union”, joint with P. Pestieau, in M. Feldstein and H. Siebert, eds., “Social Security Pension Reform in Europe”, (2002), University of Chicago Press and NBER

“Pensioner’s Income in the United States”, in R. Disney and P. Johnson, eds., “Pension Systems and Retirement Incomes across OECD Countries”, (2001), Edward Elgar Publishing, London

“Early retirement in Europe: A call for action”, (2001), CESifo Forum 04/2001, 38-41

“Sécurité Sociale et départ à la retraite”, joint with P. Pestieau, in P. Pestieau et al., eds., “Réflexions sur l’avenir de nos retraites”, (2000), Editions Garant, Leuven

“Le système de pension aux USA: quelles leçons pour l’Europe?”, in B. Jurion and P. Pestieau, eds., “Finances Publiques. Finances Privées”, (2000), Les Editions de l’Université de Liège, Liège

OTHER PAPERS

“Spousal and survivor benefits in option value models of retirement: an application to Belgium”, (2016), joint with M. Lefebvre, IZA Discussion Paper 10246

“National Report Belgium”, joint with L. Salanauskaitė (2015), It is the full report of the respective chapter in H.-M. Hasselhorn and W. Apt, “Understanding employment participation of older workers: Creating a knowledge base for future labour market challenges”. Research Report. Federal Ministry of Labour and Social Affairs (BMAS) and Federal Institute for Occupational Safety and Health (BAuA). BMAS/ BAuA, Berlin. Online available at: <http://www.jp-demographic.eu/about/fast-track-projects/understanding-employment>

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“Мобильность пенсий в рамках Евразийского экономического союза и СНГ (Pension Mobility within the Eurasian Economic Union and the CIS)” joint with Karabchuk, Tatiana, Kostenko, Veronica, Almakaeva, Anna and Soboleva, Natalia (2014). Eurasian Development Bank Centre for Integration Studies Report 24, Available at SSRN: <http://ssrn.com/abstract=2831935>

“Un contrat social performant et fiable”, (2014), joint with J. Berghman, J. Boulet, B. Cantillon, P. Devolder, J. Hindriks, R. Janvier, F. Masai, G. Perl, E. Schokkaert, Y. Stevens, F. Vandenbroucke, available at <http://pension2040.belgium.be/>

“New evidence on the social security incentives as drivers of retirement behavior”, (2014), joint with E. Tarantchenko, available at SSRN: <http://ssrn.com/abstract=2429287>

“Bringing Belgian public finances to a sustainable path”, (2012), joint with Jens Høj, Tomasz Koźluk, OECD Economics Department Working Paper (DP. 954)

“Public Pension Reform: A Primer”, (2007), IMF Working Paper 07/28

“Individual Heterogeneity and Actuarial Neutrality”, (2005), joint with R. Desmet

“The benefits of separating early retirees from the unemployed: simulation results for Belgian wage earners”, (2005), joint with R. Desmet and S. Perelman, IZA DP 1571

“Social Security in Belgium: Distributive Outcomes”, (2005), joint with M. Lefèbvre, S. Perelman and P. Pestieau, IZA DP 1486

“Pensions portability and mobility”, (2003), joint with P. Pestieau

“Micro-modelling of retirement incentives in Belgium”, (2001), joint with A. Dellis and S. Perelman, CEPR Discussion Paper 2795

“Social Security in an integrated Europe: Prospects and Challenge”, (2001), joint with P. Pestieau

“Optimal Taxation in the presence of a Disability Risk”, (2000), joint with M. Marchand and P. Pestieau