Servaas van der Berg: Curriculum vitae

(Professor of Economics and South African Research Chair in the Economics of Social Policy, University of Stellenbosch; heads policy research group ReSEP (Research on Socio-economic Policy, http://resep.sun.ac.za/))

Personal:

Born Durban, South Africa 3 January 1953; married, and has three children.

Studies:

- Port Natal High School, Durban [Matriculation 1970]
- University of Natal (Durban) [BCom 1973, BComHons(Economics) 1974]
- University of Pretoria [MCom(Economics) 1980]
- University of Stellenbosch [PhD 1987]

Career:

- 1975-76 journalist with Oggendblad, specialising in municipal reporting
- 1976-80 researcher at Benso (later incorporated into Development Bank of Southern Africa)
- Co-founding editor of *Development Studies Southern Africa*, academic journal of the Development Bank of *Southern Africa*
- Secondments to University of Zululand (1979) and to Parliament (1980)
- Joined Department of Economics at University of Stellenbosch in 1982; presently Professor of Economics
- Alexander von Humboldt Fellow
- Awarded National Research Foundation (NRF) Research Chair in the Economics of Social Policy, 2008-2012, renewed again in 2013
- Sabbaticals:
 - Sabbaticals in 1988 and 1994 at University of Freiburg, Germany on an Alexander von Humboldt Scholarship, doing comparative research on social spending in economic development.
 - Sabbatical in 1994 on a World Bank consultancy in Washington, D.C., researching issues related to South African social security.
 - o Sabbatical in 1999 at the Catholic University of Leuven, Belgium, working on poverty issues.
 - Sabbatical in 2004 at Arnold Bergstraesser Institut, Freiburg, Germany, on an Alexander von Humboldt Scholarship, working on education and economic development.
 - Sabbatical in 2007 at Arnold Bergstraesser Institut, Freiburg and at Göttingen University, Germany, on an Alexander von Humboldt Scholarship
- Guest lectures and seminars at various European universities
- In 2007 became the first Fellow from Africa of the International Academy of Education
- Fellow of IZA (Institute for the Study of Labour, Bonn)
- Member of Questionnaire Expert Group of OECD project on PISA for Development, an initiative to introduce an international education assessment similar to PISA for developing countries

Research and professional involvement:

- Research/publications on economic development and structural issues, e.g. income distribution, poverty, social policy, education, social security, public finance, social spending, basic needs, migration, unemployment, informal sector, economic growth, energy, and regional development
- Since 1987 involved in economic debate with ANC in exile. Founded Association of Democratic Economists, a Western Cape policy discussion group, and Stellenbosch Economic Project to stimulate debate on postapartheid economy
- Spent July/August 1987 at Central Economic Advisory Services to assist in drawing up economic development programme for South Africa
- Visited USA in July 1991 on invitation from US Information Agency to study American social policy and antipoverty programmes
- Serves/served on various advisory committees, e.g. Questionnaire Expert Group for PISA for Development, for Departments of Finance and of Welfare, National Consultative Retirement Forum (chaired Task Group on Social Assistance), MERG (Macro-economic Research Group), Urban Foundation, Central Economic Advisory Services, HSRC Investigation into Intergroup Relations, HSRC National Co-operative Project on South African Youth, National Education Think-Tank, research committee of Umalusi (education certification body), Scientific Committee of SACMEQ (Southern and Eastern African Consortium for Monitoring Educational Quality)
- Asked in 1993 by the ANC to serve on the advisory committee for MERG (the Macro-economic Research Group) to assist in drawing up a post-transition economic policy

- Steering committee member of World Bank sponsored national *Project for Statistics on Living Standards and Development* (PSLSD, 1991-95), the first national survey to incorporate all former homelands
- Spent April-June 1994 at World Bank as consultant on South African social security
- Participant in 1995 Training of Trainers course for Anglophone Africa at World Bank Economic Development Institute. Subsequently involved in World Bank training courses for government officials from Southern and Eastern Africa on fiscal policy and on poverty analysis and policy.
- Involved for a number of years in Economics training for Parliamentarians, starting in 1995
- Undertook research that led to appointment of the Lund Committee. Member of Lund Committee of Investigation into Child and Family Support 1995-6 that devised new system of child support benefits for SA
- Responsible for the new means test for old age pensions and disability grants in 1996, and devised means test for Child Support Grants in 1997 with Yesgedullish Amde and Debbie Budlender
- Member of technical team that drew up South Africa's Macro-economic Strategy, Growth, Employment and Redistribution ("GEAR") in 1995-6
- Chairman of Social Assistance subcommittee of National Consultative Retirement Forum, 1997-98
- Economic advisor to Western Cape Treasury 1997-2003
- Responsible for research that determined allocation of Western Cape school subsidies in accordance with the national Norms and Standards legislation
- Member of executive committee of African Economic Research Consortium's (AERC) collaborative project on poverty, income distribution and labour markets and member of South African team that worked on this topic. In May 1998 organised AERC Workshop on Poverty Research for economists from Africa in Cape Town.
- Presented videoconferencing training course in association with World Bank Institute and various African universities and economic institutes in 1999 and 2000
- Co-ordinator of expenditure incidence leg of major study for Department of Finance on fiscal incidence in South Africa, 1999-2000, funded by Deutsche Gesellschaft für Technische Zusammenarbeit (GTZ)
- Research co-ordinator of research project on rural poverty in South Africa for FASID (Foundation for Studies in International Development) as part of a broader international study of rural poverty in Africa and Asia
- Wrote background paper for World Bank's World Development Report 2004 (Making services work for poor people) on South African experience with social service delivery to the poor
- Member of team commissioned by Western Cape Treasury to undertake feasibility study on the introduction of a fuel tax levy in the Western Cape
- Former member of Research Committee of Umalusi, the national education certification body
- Served on Ministerial Committee investigating learner retention in South African schools, 2007/8
- Member of PISA for Development Questionnaire Expert Group, 2015

Current major projects:

- Binding constraints in education, a multi-part study financed by PSPPD (Project to Support Pro-Poor Policy Development), a partnership project between the South African Presidency and the European Union. This multifaceted project is investigating all facets of the school education system to assist in identifying the major constraints to improved learning in schools.
- Study forming part of GROW project (*Growth and the Empowerment of Women*) in collaboration with the universities of Göttingen, Wageningen, Delhi and Cape Town, funded by IDRC and DFID
- Literacy and numeracy in the Foundation phase, a study for the Zenex Foundation.
- A Human Resource Development Plan for the Namibian education sector, funded by UNICEF.
- An analysis of flow through and performance in the Western Cape education system, using CEMIS data (learner units records) for the Western Cape Education Department.
- An analysis of Out-of-School Children in Namibia, funded by UNICEF.
- Education and social mobility, a further study financed by PSPPD, to investigate both performance above expectations in schools and how educational performance is related to labour market outcomes.
- Projecting the demand for education in the five countries of the Southern African Customs Union, part of a World Bank project on the impact of demographic change in Southern Africa.
- Training courses for education district officials from the provinces, funded by UNICEF.
- Education data analysis for senior policy makers in the DBE and provinces, a course presented with support from DBE and PSPPD.
- Analysing the performance of low fee private schools, a study funded by the Millennium Foundation and Omidyar

Work as consultant inter alia for:

World Bank, UNICEF, United Nations Development Programme (UNDP), United Nations University, Development Bank of Southern Africa, Urban Foundation, Idasa, African Economic Research Consortium (AERC), African

Institute for Policy Analysis (AIPA), Centre for Development and Enterprise (CDE), various government departments, Parliamentary Standing Committee on Finance, Western Cape government, and private sector institutions.

PUBLICATIONS

Journal articles (reverse order)

- Servaas van der Berg. 2015. What the Annual National Assessments can tell us about learning deficits over the education system and the school career. *South African Journal of Childhood Education* 5(2): 28-43
- Servaas van der Berg & Debra Sheperd. Continuous assessment and matriculation examination marks an empirical examination. South African Journal of Childhood Education 5(2): 78-94
- Stephen Taylor, Servaas van der Berg, Vijay Reddy & Dean Janse van Rensburg. 2015. The evolution of educational inequalities through secondary school: Evidence from a South African panel study. *Development Southern Africa* 32(4): 1-18.
- Margaret Chitiga, Bernard Decaluwe, Ramos Mabugu, Helene Maisonnave, Veronique Robichaud, Debra Shepherd, Servaas van der Berg & Dieter Von Fintel. 2015. A retrospective look at how well a macro-micro model can analyze the impact of the global financial crisis on a developing country. *Poverty & Public Policy* 7(3): 211–222
- Rulof Burger, Servaas van der Berg & Dieter von Fintel. 2015. The unintended consequences of education policies on South African participation and unemployment. *South African Journal of Economics* 83(1): 74-100
- Ronelle Burger, Megan Louw, Brigitte B.I.de Oliveira Pegado, Servaas van der Berg. 2015. Understanding consumption patterns of the established and emerging South African black middle class. *Development Southern Africa* 32(1): pages 41-56
- Helene Maisonnave, Margaret Chitiga, Bernard Decaluwe, Ramos Mabugu, Veronique Robichaud, Debra Shepherd, Servaas van der Berg & Dieter Von Fintel. 2015. The impact of the international economic crisis on child poverty in South Africa. *Poverty & Policy* 7(2): 176-199
- Ronelle Burger, Cindy Lee Steenekamp, Servaas van der Berg & Asmus Zoch. 2015. The emergent middle class in contemporary South Africa: Examining and comparing rival approaches. *Development Southern Africa* 32(1): 25-40, January
- Sophia du Plessis & Servaas van der Berg. 2014. Early roots of "coloured" poverty: How much can 19th century censuses assist to explain the current situation? *New Contree*: 68: 73-98
- Servaas van der Berg. 2014. Inequality, poverty and prospects for redistribution. *Development Southern Africa* 31(2): 197-218
- Servaas van der Berg. 2014. The transition from apartheid: Social spending shifts preceded political reform. *Economic History of Developing Regions* 29(2): 234-244
- Ronelle Burger, Caryn Bredenkamp, Christelle Grobler & Servaas van der Berg. 2012. Have public health spending and access in South Africa become more equitable since the end of apartheid? *Development Southern Africa* 29(5): 680-702
- Servaas van der Berg & Eldridge Moses. 2012. How better targeting of social spending affects social delivery in South Africa. *Development Southern* Africa 29(1): 127-139
- Vijay Reddy, Servaas van der Berg, Dean Janse van Rensburg & Stephen Taylor. 2012. Educational outcomes: Pathways and performance in South African high schools. South African Journal of Science 108(3/4): 1-4
- Servaas van der Berg. 2011. Current poverty and income distribution in the context of South African history. *Economic History of Developing Regions* 26(1): 120-140
- Sebastian Levine, Servaas van der Berg & Derek Yu. 2011. The impact of cash transfers on household welfare in Namibia. *Development Southern Africa* 28(1), March 2011: 39-59
- Judith Christine Streak, Derek Yu & Servaas van der Berg. 2009. Measuring child poverty in South Africa: Sensitivity to the choice of equivalence scale and an updated profile. *Social Indicators Research* 94: 183-201
- Servaas van der Berg. 2008. How effective are poor schools? Poverty and educational outcomes in South Africa. Studies in Educational Evaluation 34(3), September: 145-154
- Frikkie Booysen, Servaas van der Berg, Ronelle Burger, Michael von Maltitz &. Gideon du Rand. Using an asset index to assess trends in poverty in seven sub-Saharan African countries. *World Development* 36(6), June 2008: 1113-1130
- Servaas van der Berg. 2008. Review of: Cross-national Studies of the Quality of Education: Planning their design and managing their impact, by Kenneth N Ross & Ilona Jürgens Genevois (editors). *Compare: A Journal of Comparative Education* 38(2), March: 247-258
- Servaas van der Berg, Megan Louw & Derek Yu. 2008. Post-transition poverty trends based on an alternative data source. *South African Journal of Economics* 76(1), March: 58-76
- Servaas van der Berg. 2007. Apartheid's enduring legacy: Inequalities in education. *Journal for African Economies* 16(5), November: 849-880

- Megan Louw, Servaas van der Berg & Derek Yu. 2007. Convergence of a kind: Educational attainment and intergenerational social mobility in South Africa. South African Journal of Economics 75(3), September: 548-571
- Servaas van der Berg. 2006. Review of: Elusive Equity Education Reform in Post-apartheid South Africa, by Edward B. Fiske & Helen F. Ladd. Economics of Education Review 25(6), Dec: 675–676
- Servaas van der Berg. 2006. The targeting of public spending on school education, 1995 and 2000. *Perspectives in Education* 24(2): 49-64
- FleR Booysen & Servaas van der Berg. 2005. The role of social grants in mitigating the socio-economic impact of HIV/AIDS in two Free State communities. *South African Journal of Economics* 73 (special edition), Dec: 545-563
- Nathan Okurut, Andrie Schoombee & Servaas van der Berg. 2005. Credit demand and credit rationing in the informal financial sector in Uganda. *South African Journal of Economics* 73: 482-97
- Servaas van der Berg. 2005. The evidence on poverty. New Agenda 17, First Quarter: 21-22
- Servaas van der Berg & Megan Louw. 2004. Changing patterns of South African income distribution: Towards time series estimates of distribution and poverty. *South African Journal of Economics* 72(3), Sept: 546-572.
- Servaas van der Berg. 2004. Enduring inequality An economic perspective on public school education in South Africa, with special focus on the Western Cape. *Africa Insight* 34(2 & 3), June/Sept: 73-81
- Roy Havemann & Servaas van der Berg. 2003. The demand for health care in South Africa. *Journal for Studies in Economics & Econometrics* 27(3), Nov: 1-27
- Servaas van der Berg & Ronelle Burger. 2003. Education and socio-economic differentials: A study of school performance in the Western Cape. South African Journal of Economics 71(3), September: 496-522
- Servaas van der Berg. 2003. Taalverskuiwing en Afrikaans 'n Ontleding van sensusdata. *Tydskrif vir Geestesweten-skappe* 43(3), September: 177-188
- Servaas van der Berg & Caryn Bredenkamp. 2002. Devising social security interventions for maximum poverty impact. *Social Dynamics 28(1)*, Winter: 39-68.
- Servaas van der Berg, Louise Wood & Neil le Roux. 2002. Differentiation in black education. *Development Southern Africa* 19(2), June: 289-306
- Servaas van der Berg. 2001. The means test for social security grants. Social Work 37(2), June: 125-142
- Servaas van der Berg. 2001. Trends in racial fiscal incidence in South Africa. South African Journal of Economics 69(2), June: 243-268
- Servaas van der Berg. 2001. Redistribution through the budget: Public expenditure incidence in South Africa. Social Dynamics 27(1). Summer:140-164
- Servaas van der Berg. 2001. Resource shifts in South African schools after the political transition. *Development Southern Africa* 18(4), Oct: 309-325
- Servaas van der Berg & Sophia du Plessis. 2000. Africa: Restructuring for growth? Politeia 19(3): 21-30
- Servaas van der Berg. 1999. Book Review of Heather Deegan, "South Africa reborn: Building a new democracy". Commonwealth & Comparative Politics 37(2), July: 123-5
- Servaas van der Berg. 1998. Consolidating South African democracy: The political arithmetic of budgetary redistribution. *African Affairs* 97: 251-264
- Servaas van der Berg. 1998. Ageing, public finance and social security in South Africa. Southern African Journal of Gerontology 7(1), April: 3-9
- Servaas van der Berg. 1998. Fiscal implications of the transformation of social welfare. *Social Work* 34(1), March: 35-43
- Servaas van der Berg. 1997. South African social security under apartheid and beyond. *Development Southern Africa* 14(4), October: 481-503
- Servaas van der Berg. 1996. Fiscal implications of the White Paper on social welfare. *Social Work* 32(1), March: 8-19
- Servaas van der Berg. 1990. Meeting the aspirations of South Africa's poor. *Monitor* (journal of Human Rights Trust), April:72-81 (reprinted in *The Investment Analysts Journal* (33), Summer 1990/91: 57-66)
- Servaas van der Berg. 1990. The informal sector: shadow boxing over size. Indicator South Africa 7(3), Winter
- Servaas van der Berg & JC Lötter. 1990. Metropolitan dominance, export promotion and the future role of the coastal metropolitan areas. South African Journal of Economics, 58(3), September
- Servaas van der Berg. 1989. Long term economic trends and development prospects in South Africa. *African Affairs* 88(351), April: 187-203 (reprinted in *RSA 2000* 11(1), 1989)
- Servaas van der Berg. 1989. On interracial income distribution in South Africa to the end of the century. South African Journal of Economics 57(1), March: 35-51 (award for best first article published in SA Journal of Economics)
- Servaas van der Berg. 1989. Social security and South Africa's future. *Development Southern Africa* 6(1), February:135-142

- Servaas van der Berg. 1988. "Südafrika und seine Homelands: Strukturen und Probleme der 'Getrennte Entwicklung'" by Axel J Halbach: A Review. *Development Southern Africa* 5(4), November: 189-191
- Servaas van der Berg. Politieke stagnasie en ekonomiese stagnasie. Die Suid-Afrikaan, Spring 1988
- Servaas van der Berg. 1983. Werkverskaffing aan tuislandwerkers deur die ontwikkelingskorporasies. Development Studies Southern Africa 5(2), January: 205-221
- Servaas van der Berg & AA Ligthelm. 1982. Die informele sektor in Kwandebele. *Development Studies Southern Africa* 4(4), July: 371-391
- Servaas van der Berg. 1981. Adjusting the Todaro model to South Africa's institutional circumstances: A conceptual model of migration within the national states. *Development Studies Southern Africa* 3(3), April: 262-278
- Servaas van der Berg & RJW van der Kooy. 1980. Dimensions of interdependence. *Development Studies Southern Africa* 2(4), July:517-522
- Servaas van der Berg. 1979. Planning Venda's development effort: A review. *Development Studies Southern Africa* 2(1), October:161-168
- Servaas van der Berg. 1978. Freedom, Welfare and Order Reviewing the reviews. *Development Studies Southern Africa* 1(1), October: 93-101

Books:

- Ronelle Burger, Servaas van der Berg, Martin Gustafsson, Charles Adams. Marisa Coetzee, Eldridge Moses, Nic Spaull, Christie Swanepoel, Janeli Viljoen and Asmus Zoch. 2014. *Poverty traps and social exclusion among children in South Africa: A report to the South African Human Rights Commission*. Human Rights Commission: Johannesburg. 198pp. Available at: http://www.sahrc.org.za/home/21/files/Poverty%20Traps%20Report.pdf.
- Nick Taylor, Servaas van der Berg & Thabo Mabogoane (Eds.). 2013. *Creating effective schools*. Pearson: Cape Town . 296 pp.
- Servaas van der Berg & Debra Shepherd. 2009. Signalling performance: an analysis of continuous assessment and matriculation examination marks in South African schools. Umalusi: Pretoria. 40pp.
- Servaas van der Berg. 2008. *Poverty and Education*. Education Policy Series 10. Paris: Unesco, International Institute for Educational Planning/International Academy of Education. 28pp. ISBN: 978-92-803-1322-2
- Servaas van der Berg, Megan Louw & Leon du Toit. 2007. *Poverty trends since the transition: What we know.* Stellenbosch: Department of Economics, University of Stellenbosch. 52pp.
- Haroon Bhorat; Murray Leibbrandt; Muzi Maziya; Servaas van der Berg; & Ingrid Woolard. 2001. Fighting poverty: Labour markets and inequality in South Africa. Cape Town: UCT Press. 252pp.

Chapters in collectivevolumes (reverse order)

- Nick Taylor, Servaas van der Berg & Thabo Mabogoane. 2013. Context, Theory, Design. Ch. 1 in Nick Taylor, Servaas van der Berg & Thabo Mabogoane (Eds). 2013. *Creating effective schools*. Pearson: Cape Town: 1-30
- Ramos Mabugu, Servaas van der Berg, Debra Shepherd, Margaret Chitiga, Bernard Decaluwé, Hélène Maisonnave, Véronique Robichaud & Dieter von Fintel. 2012. Child Poverty in South Africa and the Global Financial and Economic Crisis. Chapter in: Caroline Harper, Nicola Jones, Ronald Mendoza, David Steward & Erika Strand. 2012. Children in Crisis: Seeking Child-Sensitive Policy Responses. Palgrave MacMillan: Basingstoke:
- Servaas van der Berg. 2011. Poverty and inequality in South Africa: fiscal and social policy issues. Chapter 8 in: Philip A. Black, Estian Calitz & Tjaart J Steenekamp (eds.). 2011. *Public Economics for South African students*. 5th Edition. Oxford University Press: Cape Town: 122-146
- Ronelle Burger, Megan Louw & Servaas van der Berg. 2009. Post-Apartheid South Africa: Poverty and Distribution. In Nissanke, M. and Thorbecke, E. 2010. *Trends in an era of globalization: The poor under globalization in Africa, Asia, and Latin America*. Oxford University Press: New York & United Kingdom: 431-458
- Servaas van der Berg. 2009. The persistence of inequalities in education. Chapter 12 in: Janine Aron, Brian Kahn & Geeta Kingdon (eds). South African Economic Policy under Democracy. Oxford University Press: Oxford: 327-354.
- Ronelle Burger, Frikkie Booysen, Servaas van der Berg, and Michael von Maltitz. 2008. Marketable wealth in a poor African country: Using an index of consumer durables to investigate wealth accumulation by households in Ghana. Chapter in: James B. Davies (ed). 2008. *Personal wealth from a global perspective*. UNU-WIDER Studies in Development Economics. Oxford University Press: Oxford: 248-270.
- Servaas van der Berg & Megan Louw. 2008. South African student performance in regional context. Graeme Bloch, Linda Chisholm, Brahm Fleisch and Mahlubi Mabizela (Eds.) 2008. Investment choices for South African education. Wits University Press: Johannesburg: 49-69

- Servaas van der Berg. 2008. Poverty, socioeconomic development and the distribution of income in South Africa: fiscal and social policy issues. Chapter 14 in: Philip A. Black, Estian Calitz & Tjaart J Steenekamp (eds.). 2008. Public Economics for South African students. 4th Edition. Oxford University Press: Cape Town: 223-248
- Servaas van der Berg. 2006. Public spending and the poor since the transition to democracy. Ch.5 in: Haroon Bhorat & Ravi Kanbur (eds.). 2006. *Poverty and policy in post-apartheid South Africa*. HSRC Press: Pretoria: 201-231.
- Servaas van der Berg. Goodwill Ditlhage & Bongani Khumalo. 2006. The demand for welfare services: A review of international evidence and its application to South African intergovernmental funding. Chapter 4 in: Jaya Josie, Bongani Khumalo and Tania Ajam (Eds.) Review of Transfers in the Intergovernmental Fiscal Relations System in South Africa: Research Reports in support of the FFC submission for the Division of Revenue 2007/08. Financial and Fiscal Commission, Midrand. May 2006: 88-116 (Appendix pp.170-176).
- Megan Louw, Servaas van der Berg & Derek Yu. 2006. Patterns of educational attainment and social mobility. In: S. Brown (ed.). 2006. *Money and morality: Transformation audit*. Institute for Justice and Reconciliation: Cape Town: 74-78 + 101-102 (Appendix)
- Servaas van der Berg & Ronelle Burger. 2005. Social delivery in South Africa. In: Bernstein, A & Johnston, S. 2005. The Next Decade: Perspectives on South Africa's Growth and Development. Johannesburg: Centre for Development and Enterprise.
- Servaas van der Berg. 2005. The schooling solution: Primary school performance is the key. In: S. Brown (ed.). 2005. *Conflict and governance. Transformation audit.* Institute for Justice and Reconciliation, Cape Town.
- Servaas van der Berg. 2004. Education: The crisis in schooling. Chapter 2 in: S. Brown & A. Fölscher (eds.). 2004. *Taking power in the Economy: Gains and Directions*. Transformation audit. Institute for Justice and Reconciliation, Cape Town: 29-40.
- Servaas van der Berg. 2001. Social policy to address poverty. Chapter 7 in: Bhorat, Haroon; Leibbrandt, Murray; Maziya, Muzi; Van der Berg, Servaas; & Woolard, Ingrid (eds.). 2001. Fighting poverty: Labour markets and inequality in South Africa. UCT Press: Lansdowne: 171-204.
- Murray Leibbrandt, Servaas van der Berg & Haroon Bhorat. 2001. Introduction. In: Bhorat, Haroon; Leibbrandt, Murray; Maziya, Muzi; Van der Berg, Servaas; & Woolard, Ingrid (eds.). 2001. Fighting poverty: Labour markets and inequality in South Africa. UCT Press: Lansdowne: 1-20.
- Servaas van der Berg. 1999. Poverty, socioeconomic development and the distribution of income in South Africa: fiscal and social policy issues. Chapter 14 in: Philip A. Black, Estian Calitz & Tjaart J Steenekamp (eds.). 1999. Public Economics for South African students. Oxford University Press: Cape Town: 223-248
- Servaas van der Berg & Gert Marincowitz. 1999.Poverty and affluence: Trends in and prospects for black incomes. In: A Roux & E van Vuuren (eds.). *Celebrating 25 years of futures studies in South Africa: A collection of essays*. Institute for Futures Research at the University of Stellenbosch, Bellville, 1999: 77-92
- Servaas van der Berg. Drafting the South African budget: Some views on the need for quantified planning. In: Hennie Kotzé (ed.). *Parliamentary Dynamics: Understanding political life in the South African Parliament*. Centre for International and Comparative Politics, Stellenbosch, 1996: 151-6
- Servaas van der Berg & FK Siebrits. Economic consequences of different routes to social reconstruction: The socioeconomic imperatives. In: Hermann Giliomee & Lawrence Schlemmer (eds.). *The Bold Experiment: South Africa's new democracy.* Southern, Halfway House, 1994: 111-137
- Servaas van der Berg. An economic perspective on health care as a human right. In: Anton van Niekerk (ed.). Health care as human right. Unit for Bio-Ethics, Stellenbosch, 1993
- Servaas van der Berg. The status of blacks in the Sou1th African economy: A macro-economic overview. In: Bax D Nomvete (ed.). *The Economic Democratisation of South Africa*. African Institute for Policy Analysis (AIPA), Cape Town, October 1993: 5-36
- Servaas van der Berg. Social reform and the reallocation of social expenditure. In: Robert Schrire (ed.). Wealth or Poverty? Critical choices for South Africa. Oxford University Press, Cape Town, 1992: 121-142
- Servaas van der Berg. The economic environment affecting future road spending in South Africa. In: Peter Collins (ed.). Roads into the Future. SABITA (SA Bitumen and Tar Association), Cape Town, 1992: 57-91
- Servaas van der Berg. Fiscal dilemmas over popular aspirations. In: Graham Howe & Pieter le Roux (eds.). Transforming the economy: Policy options for South Africa. Indicator Project SA & UWC's Institute for Social Development, Durban, 1992: 61-76
- Servaas van der Berg. Redressing economic inequality in South Africa. In: Pierre Hugo (ed.). *Redistribution and affirmative action: working on South Africa's political economy.* Southern, Halfway House, 1992: 143-164
- Servaas van der Berg. Redirecting government expenditure. In: Peter Moll, Nicoli Nattrass & Lieb Loots (eds.). Redistribution: How can it work in South Africa? David Philip, 1991: 74-85
- Servaas van der Berg. The economic argument in favour of negotiation, and the ANC's economic viewpoints. In: Philip Nel & Willie Esterhuyse (eds.). *The ANC and its leaders*. Tafelberg, Cape Town, 1990: 111-123.

- Revised English version of: Die ekonomiese argument vir onderhandelinge en die ANC se ekonomiese sienings. In: Willie Esterhuyse & Philip Nel (eds.). *Die ANC*. Tafelberg, Cape Town, 1990:103-110
- Servaas van der Berg. Economic factors likely to affect group relations up to the end of the century. Contribution to Ch.3 of RM Godsell & P duPle Roux (eds.) 1987. *Growth, equity and participation*. Report of Committee for Economics and Labour, Investigation into Intergroup Relations. Human Sciences Research Council, Pretoria.
- Servaas van der Berg. An overview of the position in the black national states. In: PH Spies (ed.). *Urban-rural Interaction in South Africa*. Unit for Futures Research, University of Stellenbosch, 1983; revised version reprinted in: Herman Giliomee & Lawrence Schlemmer (eds.). 1985. *Up against the fences*. David Philip, Cape Town.

Published conference proceedings (reverse order)

- Vijay Reddy, Servaas van der Berg with Likani Lebani & Bobby Berkowitz. A trend analysis of matric math performance. In: Vijay Reddy (ed.). *Marking matric: Colloquium proceedings*. Human Sciences Research Council, Pretoria. February 2006: 139-160.
- Servaas van der Berg. The challenge of globalisation: Drawing the poor into the economic mainstream A perspective from the Western Cape. In: Konrad Adenauer Stiftung. 2001. *Globalisation and International Relations: Challenge and Opportunities for Provinces*. Seminar Report 1. Johannesburg: 19-30. (Online: http://www.kas.org.za/Publications/SeminarReports/Globalisation/Globalisation.asp)
- Servaas van der Berg. The economic problems of South Africa in perspective. In: KH Oppenländer & G Poser (eds.) 1994. The explanatory power of business cycle surveys: Papers presented at the 21st CIRET Conference: Proceedings, Stellenbosch 1993, Avebury, Aldershot,: 3-17 (Also published in G Nerb, KH Oppenländer & G Poser (eds.). 1994. Selected papers submitted to the 21st CIRET Conference 1993 in Stellenbosch, Ciret Studien 48, IFO Institut für Wirtschaftsforschung, Munich: 13-27)
- Servaas van der Berg. Urban electrification and competing fiscal demands for social service provision, in: Paul Theron (ed.). 1992. *Proceedings of the ANC National Meeting on Electrification*, Cape Town, 6-7 February
- Servaas van der Berg. The political and economic dimensions of change in South Africa, in: Cas Prinsloo (ed.). 1991. *Social and political changes in South Africa and Czechoslovakia: an exploration,* Human Sciences Research Council, Pretoria: 42-55.
- Servaas van der Berg. The economics of intercommunal reconciliation in South Africa, in: Nic J Rhoodie (ed.). 1990. Community reconciliation in South Africa, Human Sciences Research Council, Pretoria,: 78-88
- Servaas van der Berg. Meeting basic health needs: A cross-sectional study of some determinants of mortality and life expectancy among Coloured South Africans, Conference Paper 169, Second Carnegie Inquiry into Poverty and Development in Southern Africa, Cape Town, April 1984

Working Papers

- Ronelle Burger, Cindy Lee Steenekamp, Servaas van der Berg & Asmus Zoch. 2014. The middle class in contemporary South Africa: Comparing rival approaches. Working Papers 11/2014. Stellenbosch University.
- Ronelle Burger, Megan Louw, Brigitte Barbara Isabel de Oliveira Pegado & Servaas van der Berg. 2014.

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- Servaas van der Berg. *Meeting the aspirations of South Africa's poor*, colloquium on "The Future South African Economy", Lausanne, July 1989
- Servaas van der Berg. A public choice approach to public spending in development context: Wagner's Law as a special case. Annual conference of the European Economic Association, Bologna, September 1988
- Servaas van der Berg. Long term economic trends and development prospects in South Africa. Conference of the Institute for African and International Studies, Munich, May 1987

Papers to national conferences (reverse order)

- Ronelle Burger, Laurie Binge, Cobus Burger, Dawie van Lill & Servaas van der Berg. 2011. *Estimating the demand for health care in South Arica*. Conference of the Economic Society of South Africa. Stellenbosch. September.
- Servaas van der Berg & Eldridge Moses. 2009. *The limits to budgetary redistribution in South Africa: Evidence from a fiscal incidence study*. Conference of the Economic Society of South Africa. Port Elizabeth. September.
- Servaas van der Berg, Ronelle Burger, Rulof Burger, Megan Louw & Derek Yu. 2005. *Trends in Poverty and Inequality Since the Political Transition*. DPRU-TIPS Forum on Trade and Uneven Development: Opportunities and Challenges, Johannesburg. 30 November 1 December 2005.
- Servaas van der Berg. *Fiscal expenditure incidence in South Africa, 1995 and 2000.* 2005. Conference of the Economic Society of South Africa. Durban, September.
- Megan Louw, Servaas van der Berg & Derek Yu. 2005. *Educational attainment and intergenerational social mobility in South Africa*. Conference of the Economic Society of South Africa. Durban, September.
- Ronelle Burger, Servaas van der Berg & Sihaam Nieftagodien. 2004. *Consumption patterns of South Africa's rising black middle-class: Correcting for measurement errors*. Annual conference of the African Econometric Society, Cape Town. 30 June-2 July.
- Servaas van der Berg & Gideon du Rand. 2004. *Efficiency in South African schools: An application of Data Envelopment Analysis*. Annual conference of the African Econometric Society, Cape Town. 30 June-2 July.
- Servaas van der Berg & Megan Louw. 2003. *Changing patterns of South African income distribution: Towards time series estimates of distribution and poverty.* Conference of the Economic Society of South Africa, Stellenbosch. 17-19 September.
- Servaas van der Berg, Sihaam Nieftagodien & Ronelle Burger. 2003. *Consumption patterns and living standards of the black population in perspective*. Conference of the Economic Society of South Africa, Stellenbosch. 17-19 September.
- Rulof Burger, Ronelle Burger & Servaas van der Berg. 2003. *Emergent Black affluence and social mobility*. The TIPS/DPRU Forum, Johannesburg. 8-10 September.
- Servaas van der Berg. 2003. Die noodsaak van gehalte onderwys vir versnelde ontwikkeling: 'n Ekonomiese perspektief. Conference of the Suid-Afrikaanse Akademie vir Wetenskap en Kuns, Pretoria, 19-20 Junie.
- Servaas van der Berg. 2003. Enduring inequality An economic perspective on school education in the Western Cape, Address to the conference of the Education Association of South Africa (EASA), Stellenbosch. 16 January.
- Servaas van der Berg & Ronelle Burger. 2002. Education and socio-economic differentials: A study of school performance in the Western Cape. DPRU/FES conference on "Labour Markets and Poverty in South Africa". Johannesburg. 22-24 October.
- Doubell Chamberlain & Servaas van der Berg. **2002.** *Earnings functions, labour market discrimination and quality of education in South Africa*. DPRU/FES conference on "Labour Markets and Poverty in South Africa". Johannesburg, 22-24 October.
- Servaas van der Berg, Rulof Burger, Murray Leibbrandt & Cecil Mlatsheni. 2002. Rural poverty and the changing rural-urban interface in South Africa: what can we learn from census and survey data? DPRU/FES conference on "Labour Markets and Poverty in South Africa". Johannesburg. 22-24 October.
- Doubell Chamberlain & Servaas van der Berg. **2002**. *Earnings functions, labour market discrimination and quality of education in South Africa*, Conference of African Econometric Society on "Econometric Modelling for Africa". Kruger National Park. 3-5 June.
- Servaas van der Berg. 2001. *The role of education in labour earnings, poverty and inequality*, DPRU/FES conference on "Labour markets and poverty in South Africa". Johannesburg. 15-16 November.
- Servaas van der Berg. 2001. An analysis of the impact of resource inputs and socio-economic status in South African education using multiple data sets. Jubilee Conference of the Economic Society of South Africa. Johannesburg. 13-14 September

- Servaas van der Berg. 1998. *Trends in racial fiscal incidence in South Africa*. EBM Conference. Cape Town. 25-26 November.
- Servaas van der Berg. 1994. *Productivity, income distribution and affirmative action.* Panel discussion, EBM Conference. Bloemfontein. 29-30 November.
- Servaas van der Berg & FK Siebrits. 1993. *Economic consequences of different routes to social reconstruction*. Conference on "Consolidating a democracy in South Africa: The socio-economic imperatives". Johannesburg. 22-23 July.
- Servaas van der Berg. 1992. *Urban electrification and competing fiscal demands for social service provision.*National Meeting on Electrification. Cape Town. 6-7 February.
- Servaas van der Berg & FK Siebrits. 1991. *Redistribution and growth*", Workshop of the Economic Trends Group. University of Cape Town. 23-25 November.
- Servaas van der Berg. 1991. *Prospects for redistribution of primary and secondary incomes in South Africa in the transition to democracy.* Conference of the Economic Society of South Africa. Stellenbosch. 2-3 October.
- Servaas van der Berg. 1991. Economic imperatives for a social partnership in a transitional South Africa and beyond. Conference on "Social Partnerships in Transition". University of Port Elizabeth. 10-11 April
- MD McGrath & Servaas van der Berg. 1991. *Growth, poverty, and redistribution*", Workshop of the Consultative Business Movement on "Internal Imperatives". Johannesburg. 23 February.
- Servaas van der Berg. 1991. *Redirecting government expenditure", Workshop on "Budgeting for Redistribution".*Gordon's Bay. February.
- Servaas van der Berg. 1990. *Towards an alternative budget: Reallocating social expenditure.* Cape Colloquium on Redistribution and Growth in a Post-Apartheid South Africa. Somerset West. November.
- Servaas van der Berg. 1990. *Eliminating discrimination in government spending as the first priority in redistribution*. Annual conference of Institute for Personnel Management of Southern Africa. Sun City. 19 October.
- Servaas van der Berg. 1990. On measuring the informal sector. Symposium on "The Production and Use of Socioeconomic Statistics". Durban. 4 May.
- Servaas van der Berg. 1989. *The economics of intercommunal reconciliation in South Africa*. HSRC conference on "Reconciliation in South Africa". Pretoria. 25-26 October.
- Servaas van der Berg. 1989. *Social reform and economic development*. Conference of Economic Society of South Africa, Johannesburg. September.
- Servaas van der Berg & Ben Smit. 1989. *The economic environment and employment creation in South Africa*. Demographic Society of Southern Africa (DEMSA). Stellenbosch. September.

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- Servaas van der Berg. 2005. *The schooling solution: Primary school performance is the key*. Input to workshop of the Institute of Justice and Reconciliation at the Presidency. October.
- Servaas van der Berg. 2002. Kan geld alleen regmaak wat krom is? Sol Plaatjie-Diskoersreeks. Aardklop, Potchefstroom. 26 October.
- Servaas van der Berg. 2001. An analysis of the impact of resource inputs and socio-economic status in South African education using multiple data sets. Graduate Economics Mini-Conference of the Western Cape universities. Stellenbosch: University of Stellenbosch. 26 April.
- Servaas van der Berg. 2000. The challenge of globalisation: Drawing the poor into the economic mainstream: A perspective from the Western Cape. Conference of the Konrad Adenauer Stiftung & the Cape Provincial Administration on "Globalisation and International Relations: Challenge and Opportunities for Provinces". Kromme Rhee, Stellenbosch. 31 August-1 September.
- Servaas van der Berg. 2000. The challenge of globalisation: Incorporating the poor into the economic mainstream:

 A perspective from the Western Cape, South Africa. Conference on "The Challenge of Globalisation".

 Tutsing, Germany. 5-7 June.
- Servaas van der Berg. 1998. *Incorporating the poor into the economic mainstream: Global and South African perspectives.* Poverty seminar, Dept. of Health and Welfare, Provincial Administration of the Western Cape, Cape Town, 2 October.
- Servaas van der Berg. 1997. Fiscal incidence in South Africa: An overview of the evidence. African Economic Research Consortium (AERC) training workshop, Kampala. 6-14 Augustus.
- Servaas van der Berg. 1996. *Labour and private sector strategies for growth.* AIPA Workshop on "Economic Policy Reform for Growth with Equity in South Africa", Cape Town. 10-12th June.
- Servaas van der Berg. 1993. *An economic perspective on children's rights"*, Workshop on Children's Rights, Centre for Child Guidance/Community Law Centre, University of the Western Cape, Bellville. 23 April.
- Servaas van der Berg. 1993. *Die ekonomiese omgewing: Menslike hulpbronne", W*orkshop on "A more representative Cape Provincial Administration", Medical Research Council. Parow. 16 April.

- Servaas van der Berg. 1992. *An economic perspective on health care as a human right*. Ssymposium on "Appropriate health care as a human right", Tygerberg Medical School, Bellville. 2 September.
- Servaas van der Berg. 1992. *The South African social safety net in development perspective", Workshop of the Stellenbosch Economic Project, Stellenbosch.* 1-2 June.
- Servaas van der Berg. 1992. *Jobs for the jobless*. Symposium on "Urbanisation and Quality of Life", University of Stellenbosch, 2-3 April 1992.
- Servaas van der Berg. 1991. *The role of electricity in economic and social development*. Research forum on "Electricity for development", ESKOM, Johannesburg. 27-28 November.
- Servaas van der Berg. 1991. *Political and social imperatives for electrification"*, Workshop of Stellenbosch Economic Project on "The case for electrification some issues", Stellenbosch. 23 September.
- Servaas van der Berg. 1991. Causes and consequences of unemployment in South Africa. Workshop of the Stellenbosch Economic Project and the Institute for African Alternatives on "Confronting unemployment in South Africa", Soweto. 17 October.
- Servaas van der Berg. 1990. *The fiscal dilemma.* Workshop of the Association of Democratic Economists, University of the Western Cape, Bellville. 1 June

GRADUATE SUPERVISION

Doctoral theses supervised

- Yu, Derek. 2012. Using household surveys for deriving labour market, poverty and inequality trends in South Africa.
- Da Maia, Carlos. 2012. Understanding poverty and inequality in Mozambique: The role of education and the labour market
- Jansen, Ada. 2012. Aspects of the economics of water management in urban settings in South Africa, with a focus on Cape Town.
- Kirsten, Marié. 2011. Improving the well-being of the poor through microfinance: evidence from the Small Enterprise Foundation in South Africa. (Co-supervisor: Prof. GA Schoombee.)
- Streak, Judith Christine. 2011. *Child poverty in South Africa and the performance of the Child Support Grant programme.* (Public and Development Management). 398pp.
- Taylor, Stephen. 2010. The performance of South African schools: Implications for economic development. PhD.
- Seeliger, Leanne. 2009. On the value of environmental pragmatism in economic decision-making: With special reference to the work of Bryan Norton. (Co-supervisor: Prof. J. Hattingh (Philosophy). 264pp.
- Van Wyk, Chris J. 2006. The development of an education management information system from a sense making perspective and the application of quantitative methods to analyse education data sets.

 Ph.D.(Education).
- Okurut, Francis Nathan. 2004. *Credit demand and credit rationing in the informal financial sector in Uganda*. PhD. (Co-supervisor: Prof. GA Schoombee.) 247pp.
- Jafta, Rachel. 2003. The introduction of new technology in a mature industry: An evolutionary analysis of the South African textile industry. (Co-supervisor: Prof. Franco Malerba, University Luigi Bocconi, Milan) 296pp.
- Bhorat, Haroon. 2003. Employment, earnings and vulnerability in the South African labour market: Measurement and determinants. 214pp.
- Booysen, FleR. 2001. The measurement of economic development Alternative composite indices. 490pp.
- Luiz, JM. 1998. Political regimes and the conditions for development-oriented state intervention: A theoretical and comparative perspective with reference to South Africa. 374pp.
- De Villiers, AP. 1996. Effektiwiteit van Suid-Afrika se onderwysstelsel 'n Ekonomiese analise. PhD. 381pp.
- Van der Merwe, T. 1996. *Bestaansbeveiliging: 'n Ekonomiese perspektief*. Unisa). Co-supervisor: Prof. Philip Mohr, Unisa) 509pp.

Masters theses supervised (only full theses or 50%)

- Spaull, Nicholas. 2012. Equity & efficiency in South African primary schools: A preliminary analysis of SACMEQ III South Africa.
- Van Broekhuizen, Hendrik. 2011. Returns to education, school quality, and numeracy in the South African labour market.
- Lekezwa, Bongisa. 2011. The impact of social grants as anti-poverty policy instruments in South Africa: An analysis using household theory to determine intra-household allocation of unearned income. 130pp.
- Bilale, Fernando. 2007. Educational attainment in Mozambique The relative importance of supply and demand factors.
- Gustafsson, Martin. 2006. School production modelling to strengthen government monitoring programmes in developing countries. 204pp.
- Havemann, Roy C. 2004. The demand for labour in South Africa.

- Chamberlain, Doubell. 2001. Earnings functions, labour market discrimination and quality of education in South Africa. 164pp.
- Bredenkamp, Caryn. Falling through the cracks Income security and the South African social security system. 2001. 279pp.
- Van Deventer, Gerhard J. 2001. Socio-economic development in the coloured community since the Theron Commission. MCom. 194pp.
- Brits, Anne-Marie. 1999. The development of labour market institutions in Namibia. 255pp.
- Goosen, MA. 1987. 'n Ekonomiese ondersoek na die swart plakkerverskynsel: 'n Wes-Kaapse perspektief. 142pp.
- Strauss, MJ. 1996. Host country determinants influencing the flow of FDI to developing countries, with special emphasis on South Africa. 207pp.
- Booysen, F leR. 1996. Basic needs development and democracy: A political economic model and application to the South African situation. 214pp.
- Barberton, CM. 1996. The impacts of the domestic energy transition process on the natural environment and on household welfare. 242pp.
- Siebrits, FK. 1994.'n Evaluering van inwaartse industrialisasie as groeistrategie vir Suid-Afrika. 229pp.
- Kruger, JJ. 1993. State provision of social security: some theoretical, comparative and historical perspectives with reference to South Africa. 255pp.
- Kirsten, MA. 1988. 'n Kwalitatiewe en kwantitatiewe perspektief op die informele sektor. 139pp.